



# Practical Byte-Granular Memory Blacklisting using Califorms

Hiroshi Sasaki, Miguel A. Arroyo, Mohamed Tarek Ibn Ziad,  
Koustubha Bhat, Kanad Sinha, Simha Sethumadhavan



# Califorms

Hiroshi Sasaki, Miguel A. Arroyo, Mohamed Tarek Ibn Ziad,  
Koustubha Bhat, Kanad Sinha, Simha Sethumadhavan



# MEMORY SAFETY IS A SERIOUS PROBLEM!

Computing Sep 6



## **Apple says China's Uighur Muslims were targeted in the recent iPhone hacking campaign**

The tech giant gave a rare statement that bristled at Google's analysis of the novel hacking operation.



# MEMORY SAFETY IS A SERIOUS PROBLEM!

Computing Sep 6

...

## **Apple says China's Uighur Muslims were targeted in the recent iPhone hacking campaign**

The tech giant gave a rare statement that bristled at Google's analysis of the novel hacking operation.

**Exclusive: Saudi Dissidents Hit With Stealth iPhone Spyware Before Khashoggi's Murder**



# MEMORY SAFETY IS A SERIOUS PROBLEM!

Computing Sep 6

...

## Apple says China's Uighur Muslims were targeted in the recent iPhone hacking campaign

The tech giant gave a rare statement that bristled at Google's analysis of the novel hacking operation.

*The New York Times*

---

*WhatsApp Rushes to Fix Security Flaw Exposed in Hacking of Lawyer's Phone*

**Exclusive: Saudi Dissidents Hit With Stealth iPhone Spyware Before Khashoggi's Murder**



IT'S EASY TO MAKE MISTAKES



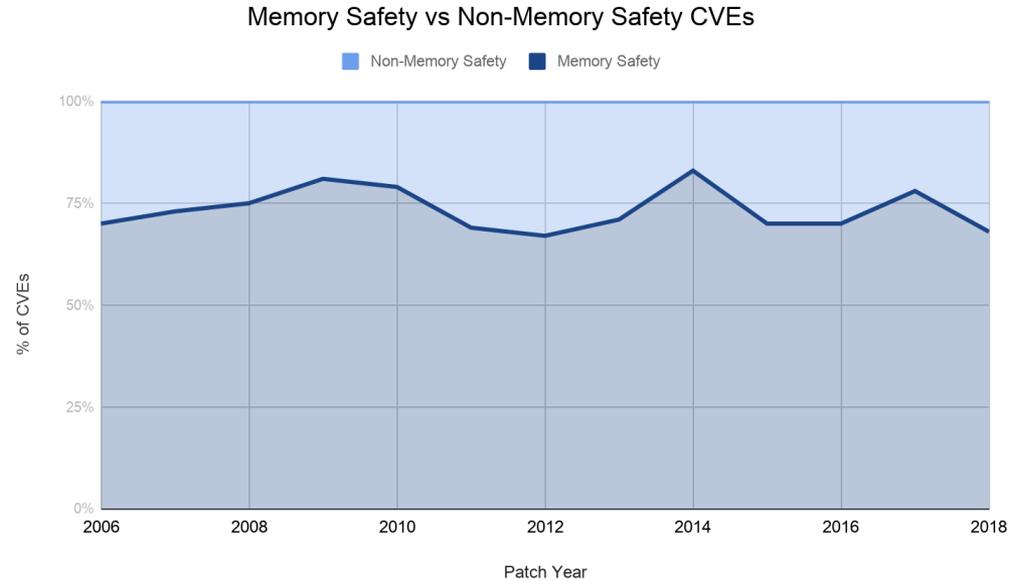
IT'S EASY TO MAKE MISTAKES



**SEGFALT!**



# PREVALENCE OF MEMORY SAFETY VULNS

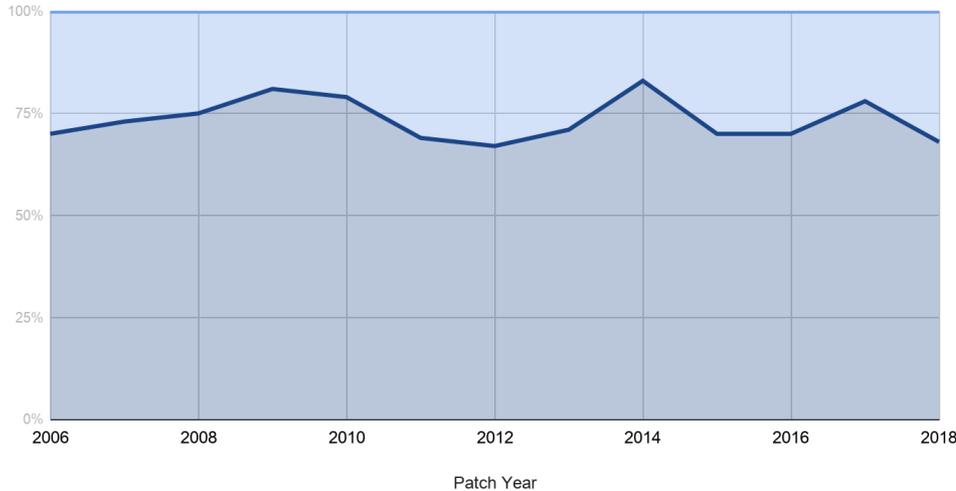


## Microsoft Product CVEs

# PREVALENCE OF MEMORY SAFETY VULNS

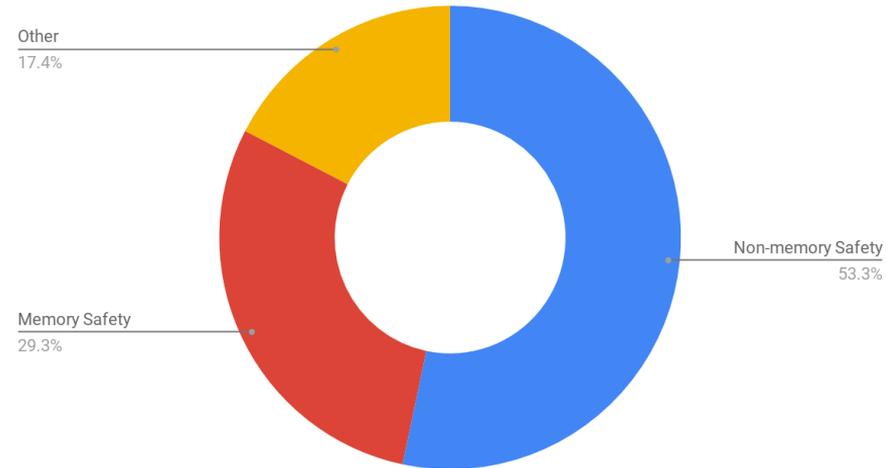
### Memory Safety vs Non-Memory Safety CVEs

■ Non-Memory Safety ■ Memory Safety



### Microsoft Product CVEs

### OSS-Fuzz Bug Types



### Google OSS-Fuzz bugs from 2016-2018.



ATTACKERS



MEMORY SAFETY



# ATTACKERS PREFER MEMORY SAFETY VULNS



## Microsoft Product Exploits



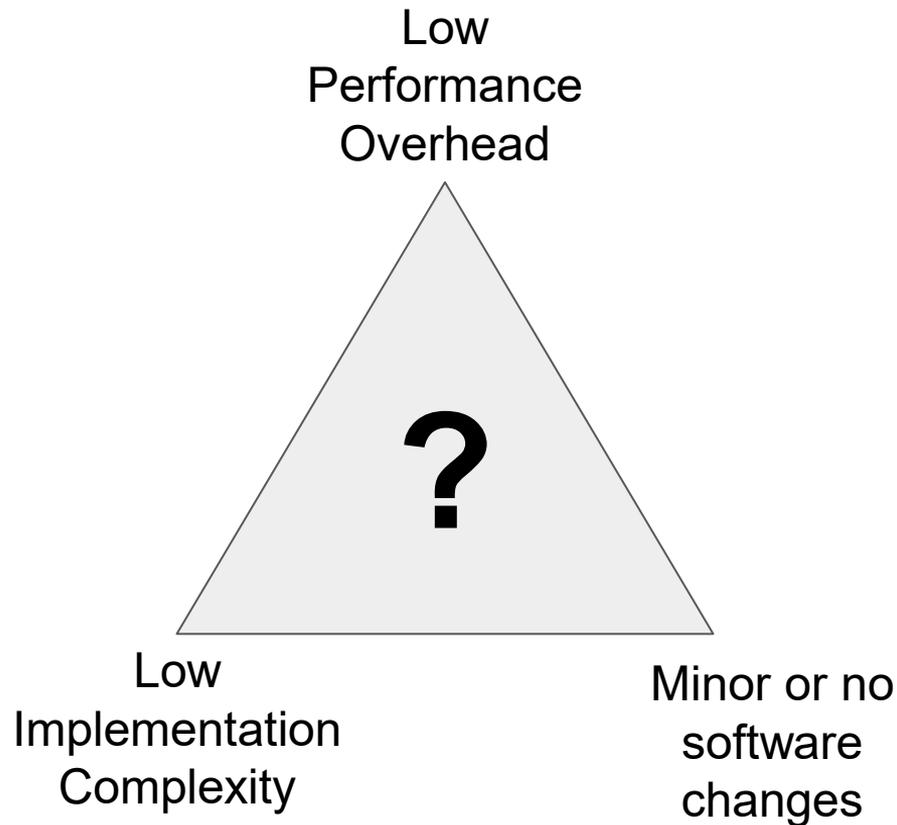
RESEARCHERS TOO



MEMORY SAFETY



# CURRENT SOLUTIONS AREN'T PRACTICAL





# CALIFORMS

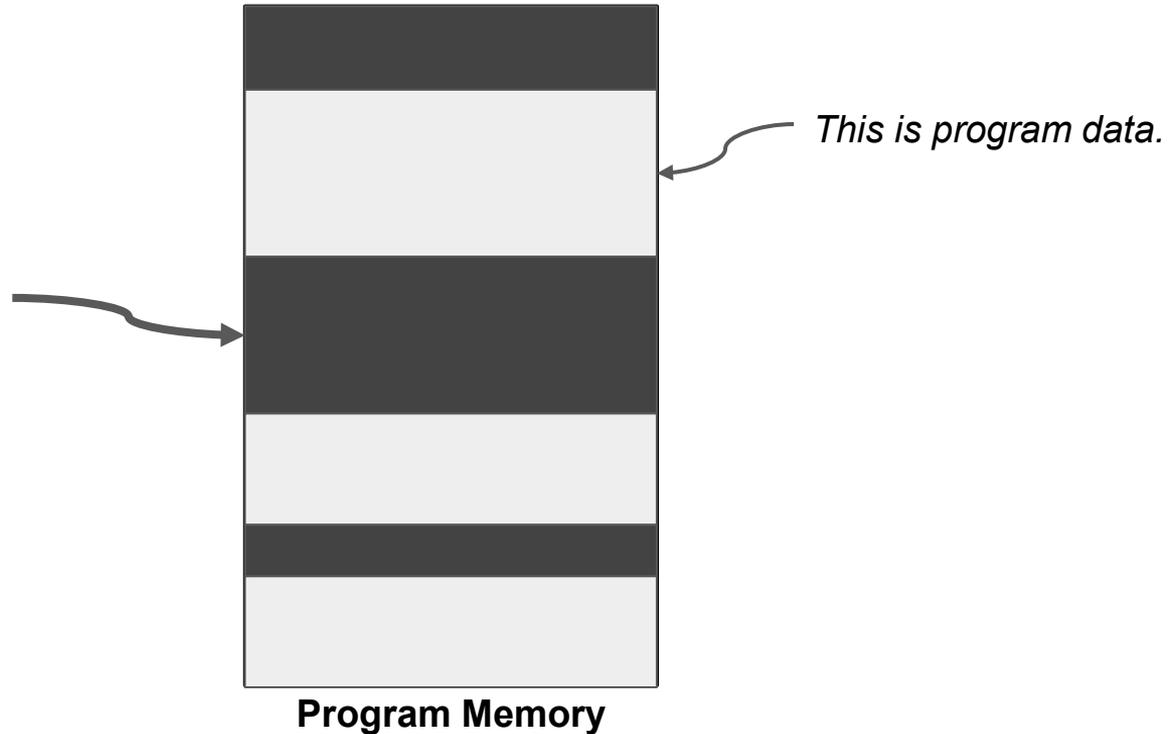
- Low Overhead
- Robust Security
- Legacy Software  
Compatibility
- Easy to Implement
- 32-bit Compatible



# MEMORY BLACKLISTING



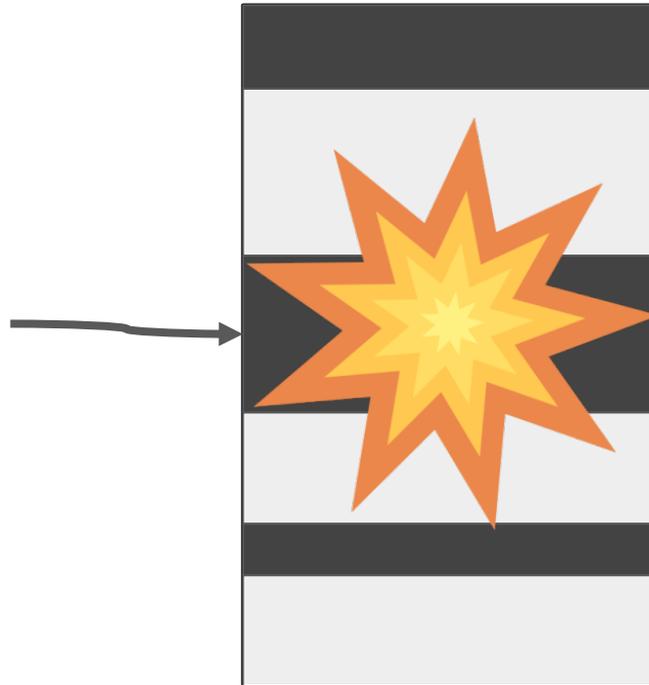
A tripwire is a **blacklisted** location.





# MEMORY BLACKLISTING

*Accesses to this region trigger an exception!*

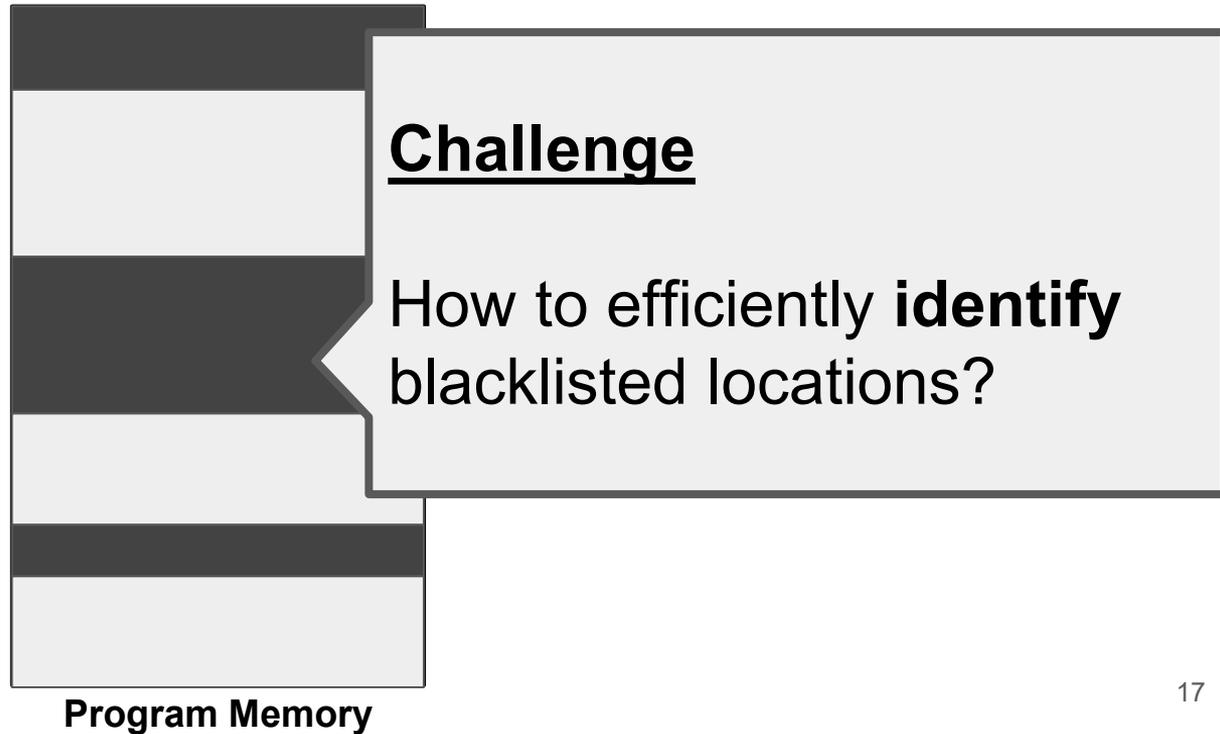


**Program Memory**





# MEMORY BLACKLISTING

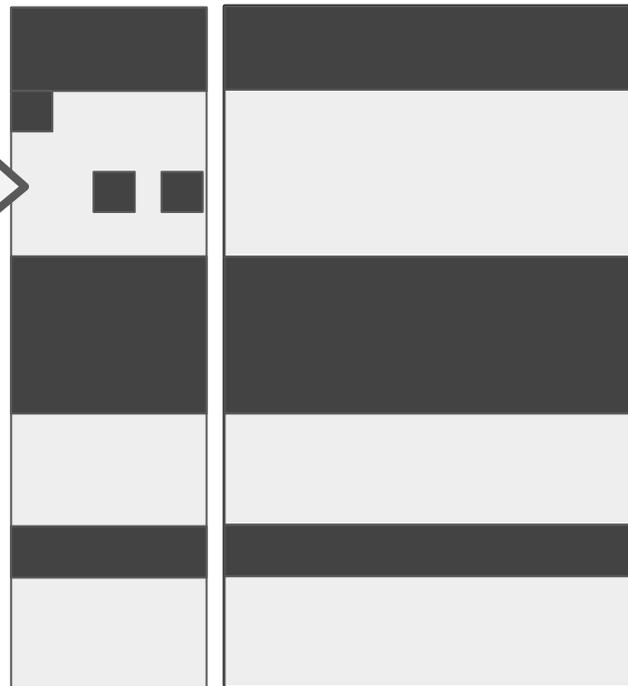




# MEMORY BLACKLISTING

**Simple**  
1-bit per byte

**Metadata**



**Program Memory**



# MEMORY BLACKLISTING

**Simple**  
1-bit per byte

Metadata



**12.5% memory overhead!**

**~200% runtime overhead!**

Program Memory



# MEMORY BLACKLISTING

**Califorms**  
1-bit per cache line

**Metadata**



**Program Memory**



# MEMORY BLACKLISTING

**Califorms**  
1-bit per cache line

Metadata



**0.2% memory** overhead for  
64B line!

**~2-14% runtime** overhead!

Program Memory



# OUR TALK

- Califorms
- Benefits
  - Performance, Security
- Related work
  - State-of-the-art Memory Safety Mitigations
- Conclusion



# CALIFORMS

## MEMORY BLACKLISTING



# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

**Normal**





# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

 Blacklisted  
Location

**Normal**

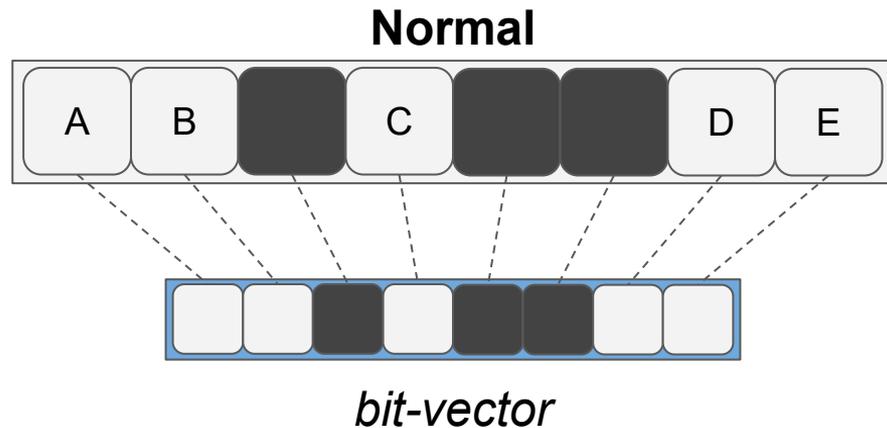




# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

 Blacklisted  
Location

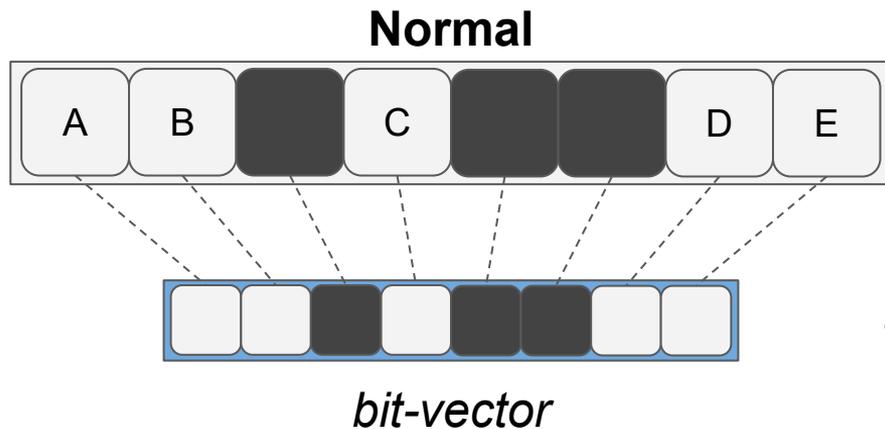




# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

 Blacklisted Location



**12.5% Memory Overhead!**

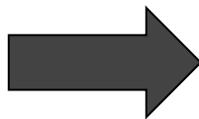


# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

 Blacklisted  
Location

**Normal**



**Califorms**

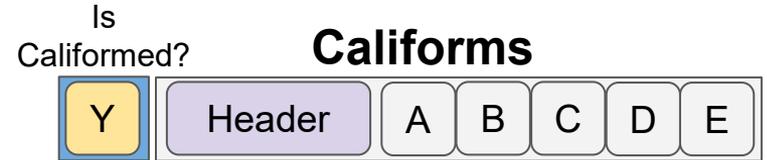
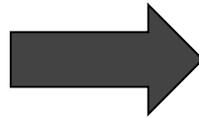
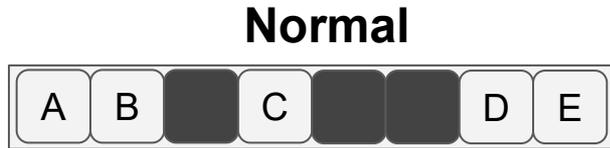




# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

 Blacklisted  
Location

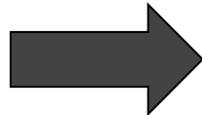
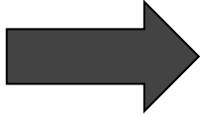
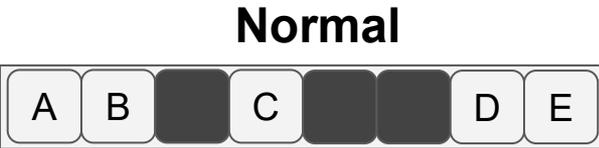




# CALIFORMS: CACHE LINE FORMATS

**Our Metadata:** Encoded within unused data.

■ Blacklisted Location





# CALIFORMS: FULL SYSTEM

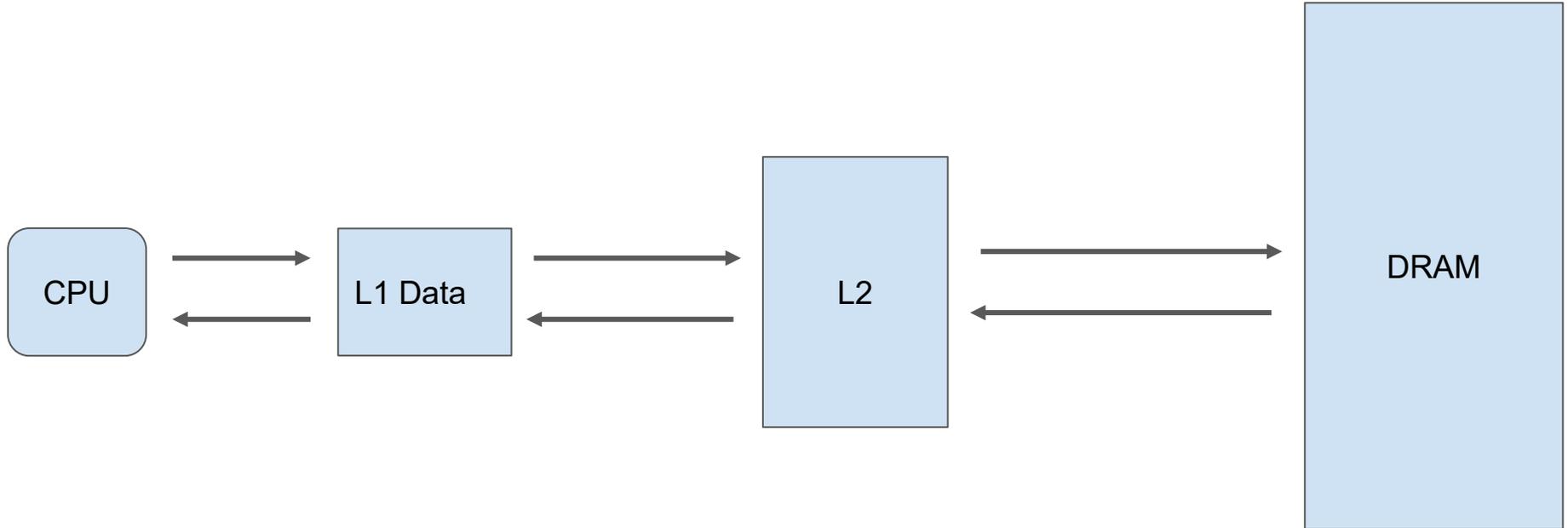
- **Microarchitecture**

- **Architecture Support**

- **Software**

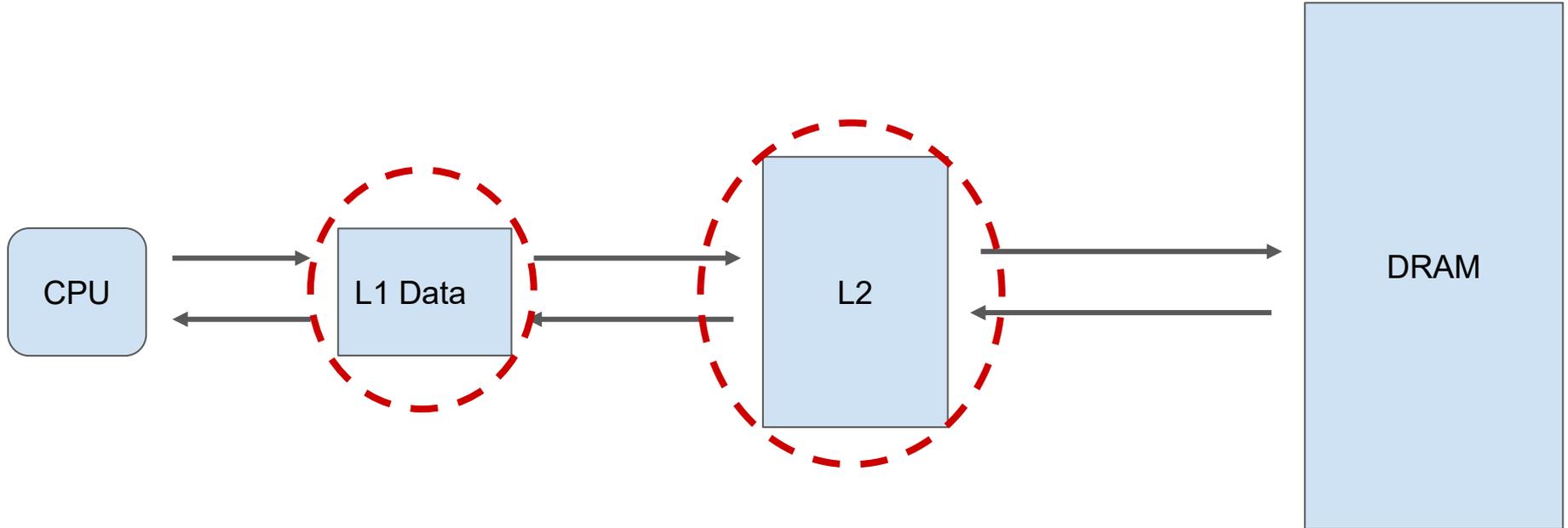


# CALIFORMS: MICROARCHITECTURE



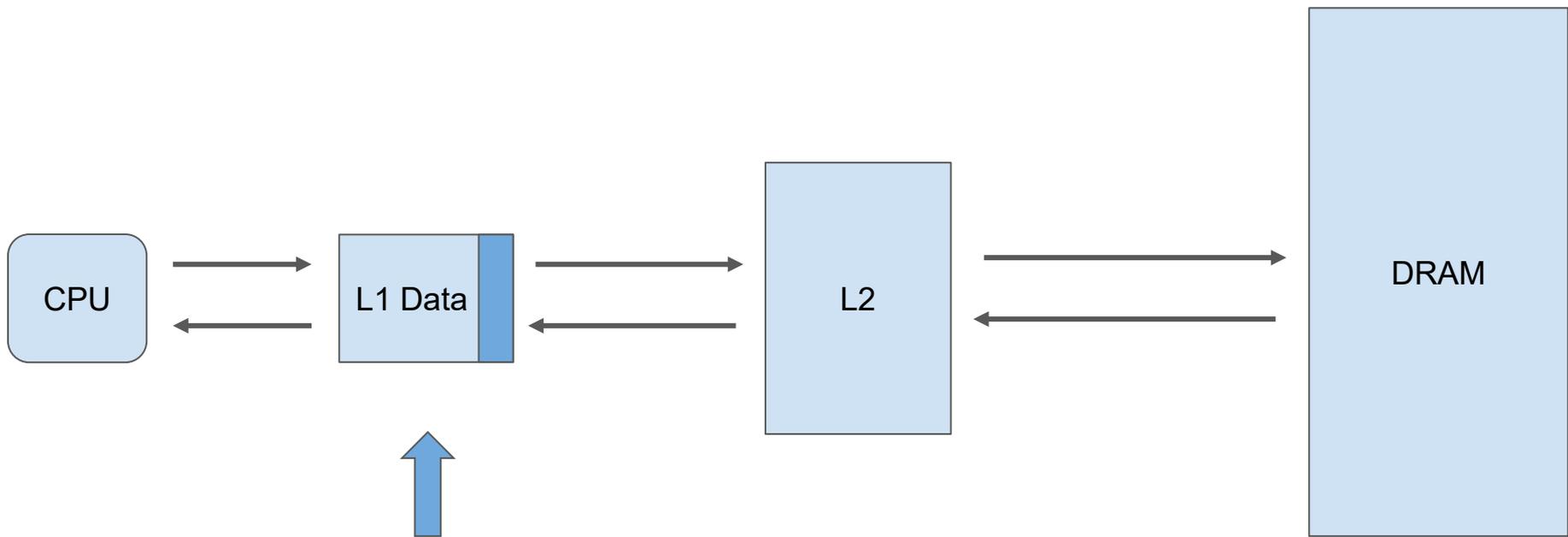


# CALIFORMS: MICROARCHITECTURE





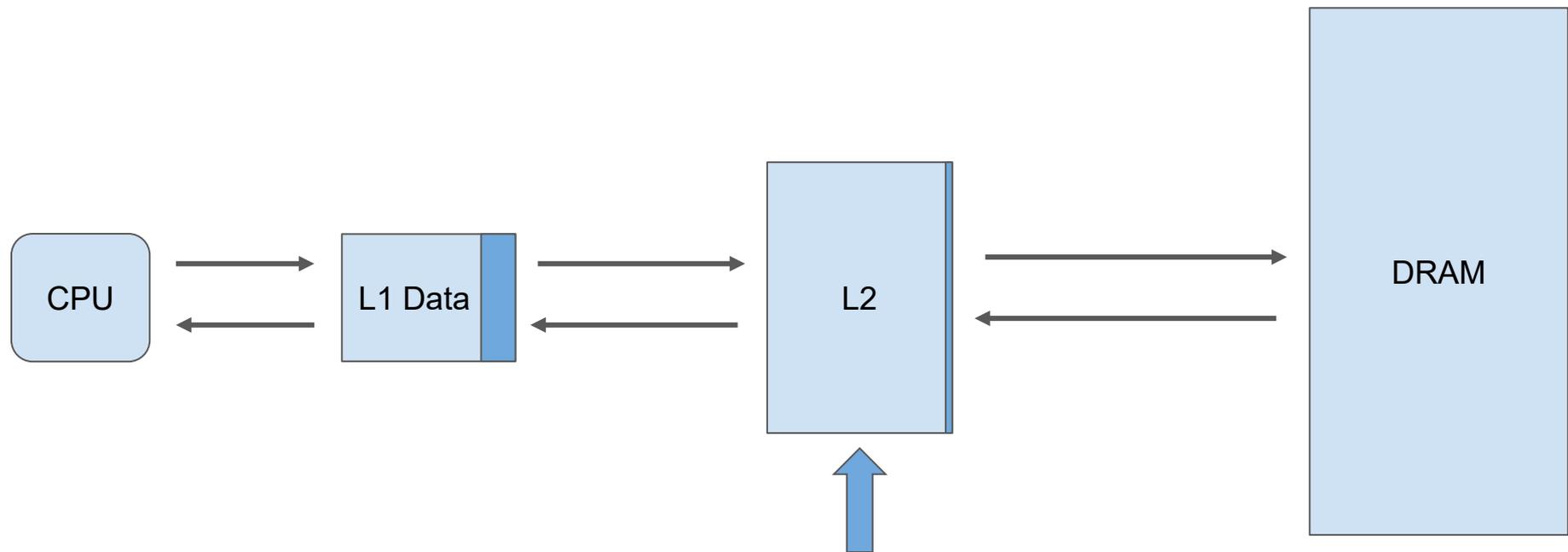
# CALIFORMS: MICROARCHITECTURE



*BitVector Califorms*  
No Latency Overhead  
12.5% memory overhead



# CALIFORMS: MICROARCHITECTURE



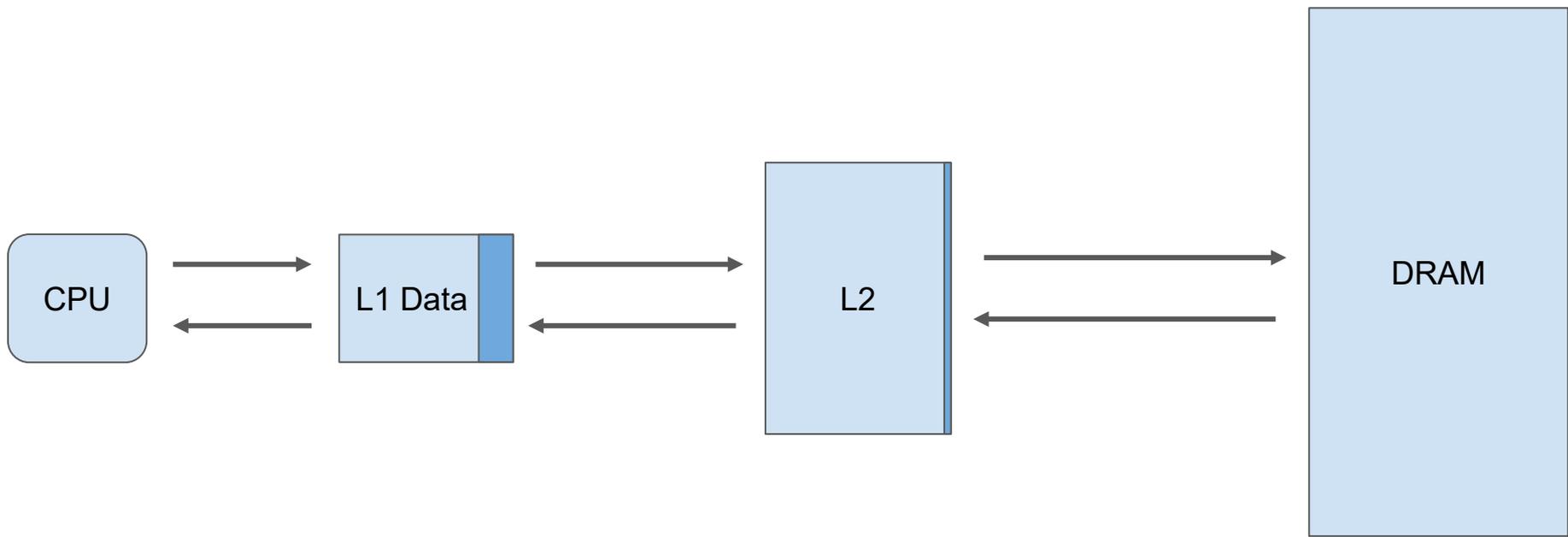
## *1-bit Califorms*

*1 Cycle or can be hidden*

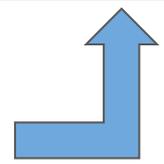
*0.2% memory overhead*



# CALIFORMS: MICROARCHITECTURE

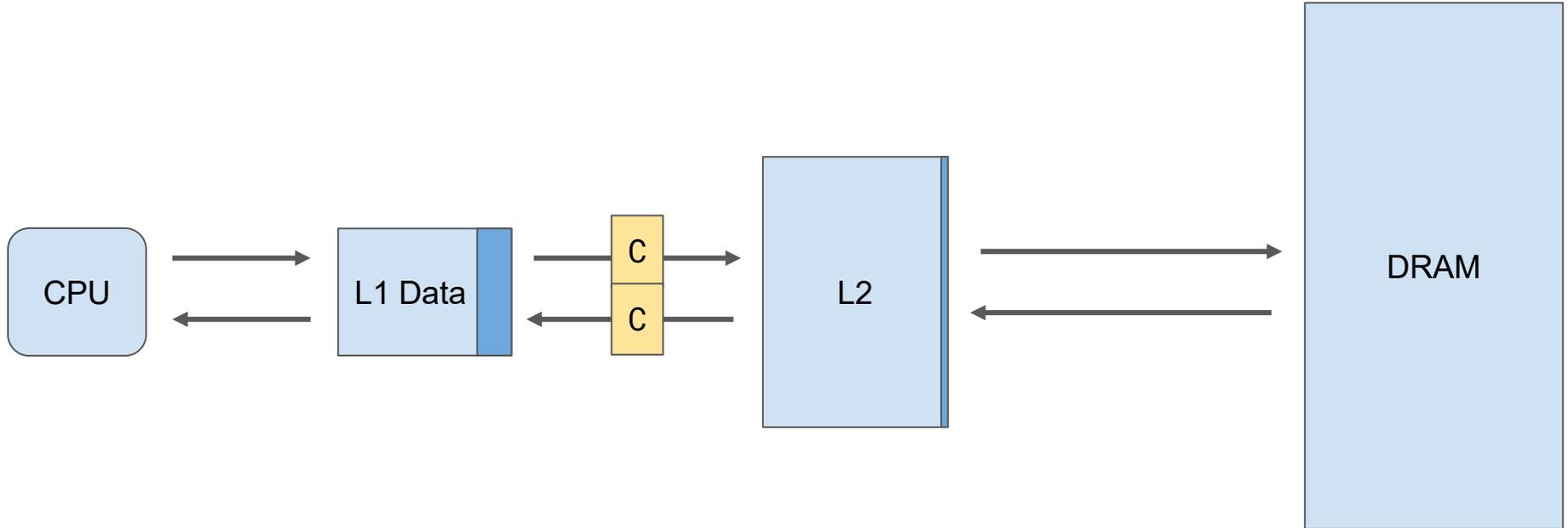


*1-bit Califorms*  
Stored in ECC bits  
(if available)



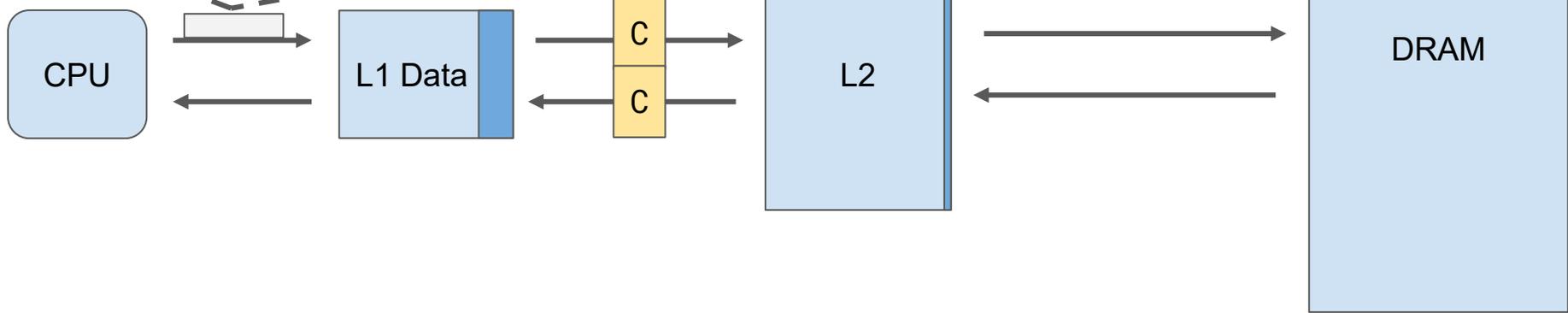
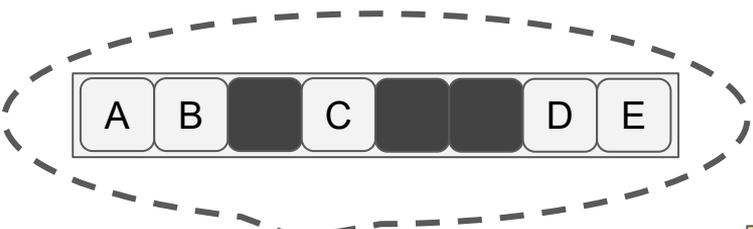


# CALIFORMS: MICROARCHITECTURE





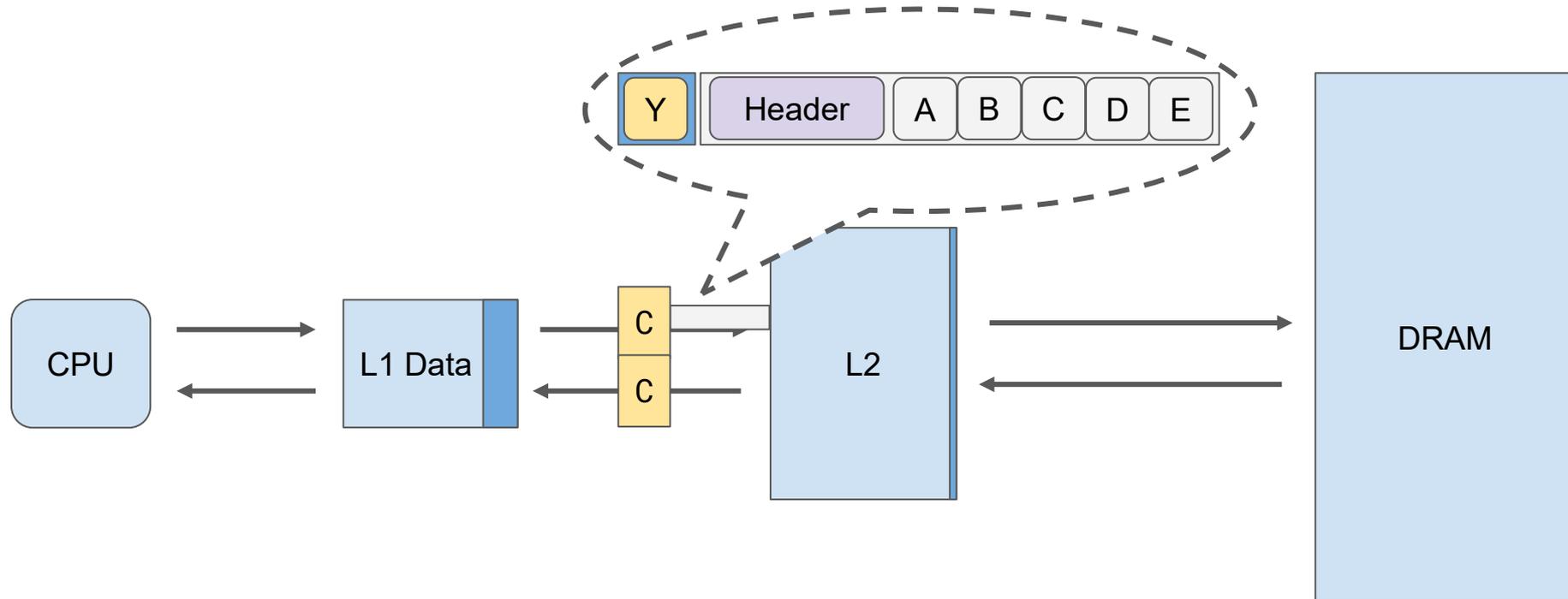
# CALIFORMS: MICROARCHITECTURE





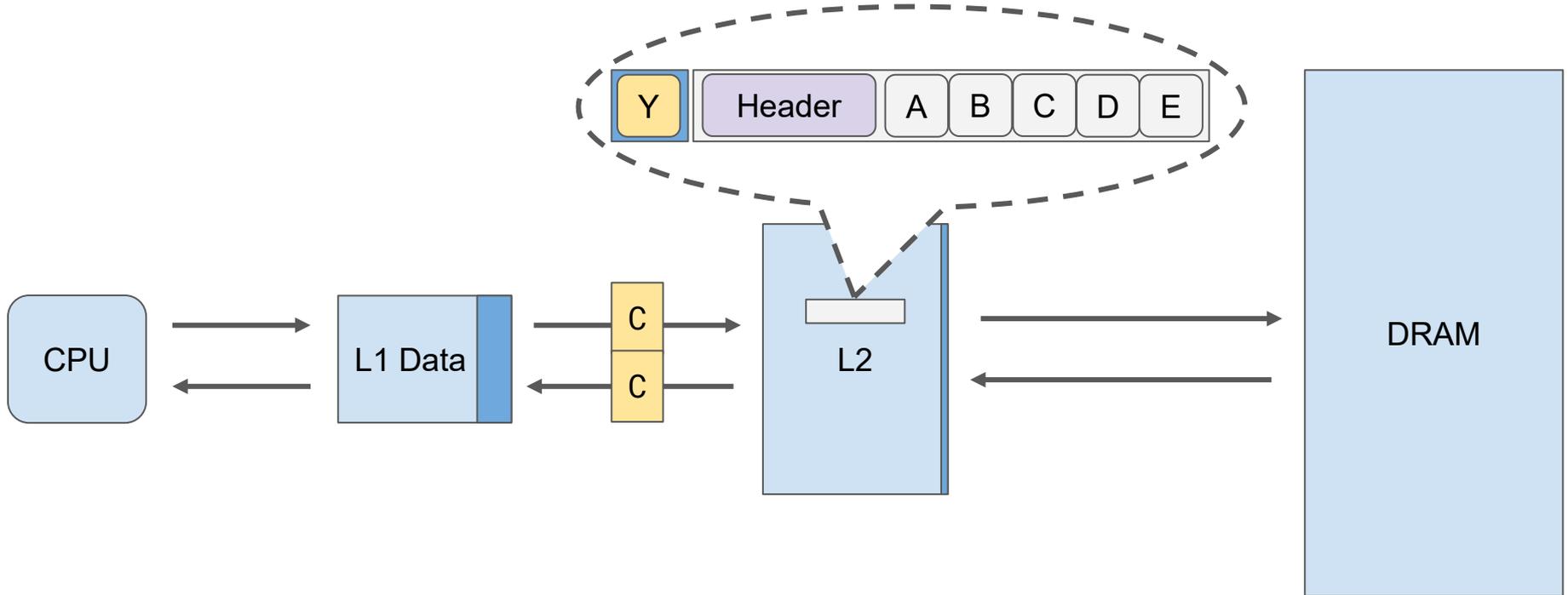


# CALIFORMS: MICROARCHITECTURE



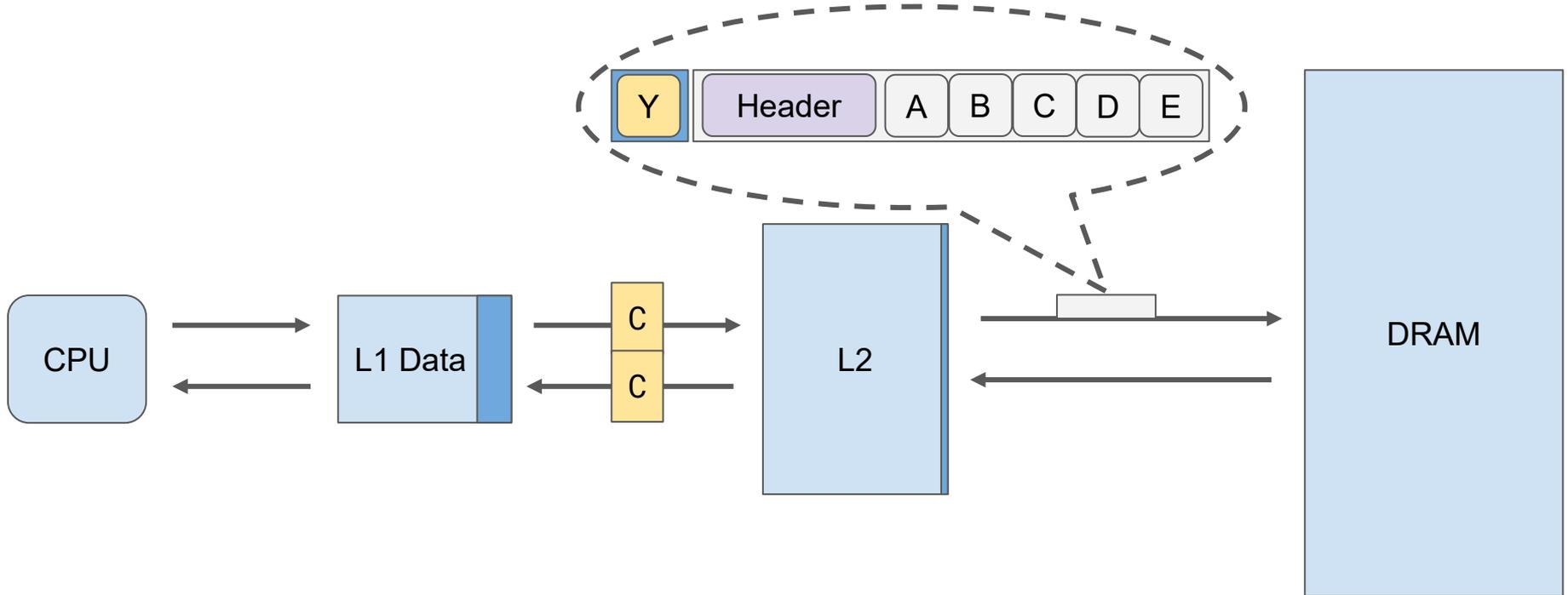


# CALIFORMS: MICROARCHITECTURE



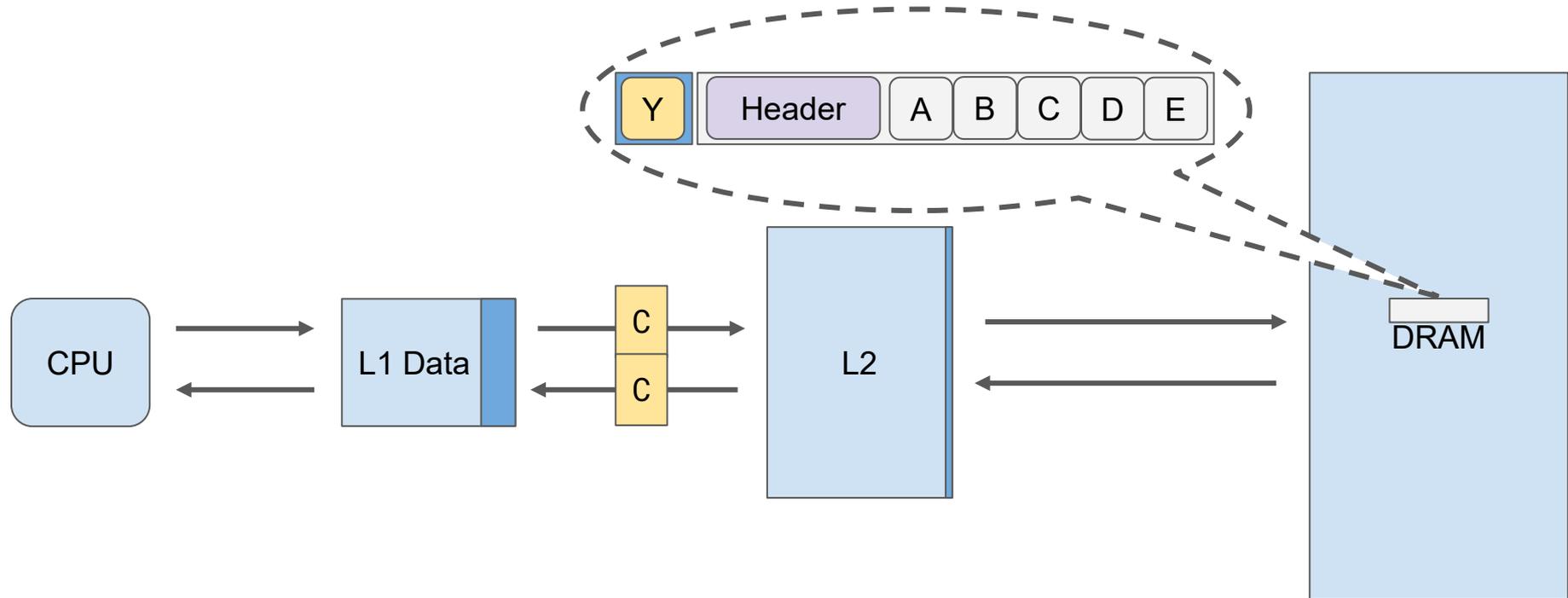


# CALIFORMS: MICROARCHITECTURE





# CALIFORMS: MICROARCHITECTURE





# CALIFORMS: FULL SYSTEM

- **Microarchitecture**
  - Cache controller.
  - L1/L2 Califorms converters.
- **Architecture Support**
- **Software**



# CALIFORMS: FULL SYSTEM

- **Microarchitecture**
  - Cache controller.
  - L1/L2 Califorms converters.
- **Architecture Support**
  - A new **Blacklisting** instruction.
- **Software**
  - Compiler, memory allocator and OS extensions.



# CALIFORMS: FULL SYSTEM

- **Microarchitecture**

- Cache controller.
- L1/L2 Califorms converters.

- **Architecture Support**

- A new **Blacklisting** instruction.

- **Software**

- Compiler, memory allocator and OS extensions.

For more details, please refer to our paper.



# CALIFORMS: SUMMARY

- **Has no false positives**
  - Precise storage (0-64 blacklisted locations per cache line).



# CALIFORMS: SUMMARY

- **Has no false positives**
  - Precise storage (0-64 blacklisted locations per cache line).
- **Supports existing performance optimizations**
  - Critical word first.



# CALIFORMS: SUMMARY

- **Has no false positives**
  - Precise storage (0-64 blacklisted locations per cache line).
- **Supports existing performance optimizations**
  - Critical word first.
- **Integrates into existing microarchitectures**
  - Does NOT disturb coherency.



# CALIFORMS

## PERFORMANCE



# CALIFORMS: PERFORMANCE OVERHEADS

- **Hardware Overheads**
- **Blacklisting Overheads**



# CALIFORMS: PERFORMANCE OVERHEADS

- **Hardware Overheads**
- **Blacklisting Overheads**



# CALIFORMS: PERFORMANCE OVERHEADS

- **Hardware Overheads**

- **Blacklisting Overheads**



# CALIFORMS: INSERTION POLICIES

```
struct A_opportunistic
{
    char c;
    char tripwire[3];
    int i;
    char buf[64];
    void (*fp)();
}
```

**(1) Opportunistic**

*Tripwire Insertion Policies*



# CALIFORMS: INSERTION POLICIES

```
struct A_opportunistic
{
  char c;
  char tripwire[3];
  int i;
  char buf[64];
  void (*fp)();
}
```

**(1) Opportunistic**

```
struct A_full {
  char tripwire[2];
  char c;
  char tripwire[1];
  int i;
  char tripwire[3];
  char buf[64];
  char tripwire[2];
  void (*fp)();
  char tripwire[1];
}
```

**(2) Full**

***Tripwire Insertion Policies***



# CALIFORMS: INSERTION POLICIES

```
struct A_opportunistic
{
    char c;
    char tripwire[3];
    int i;
    char buf[64];
    void (*fp)();
}
```

**(1) Opportunistic**

```
struct A_full {
    char tripwire[2];
    char c;
    char tripwire[1];
    int i;
    char tripwire[3];
    char buf[64];
    char tripwire[2];
    void (*fp)();
    char tripwire[1];
}
```

**(2) Full**

```
struct A_intelligent {
    char c;
    int i;
    char tripwire[3];
    char buf[64];
    char tripwire[2];
    void (*fp)();
    char tripwire[3];
}
```

**(3) Intelligent**

***Tripwire Insertion Policies***



# CALIFORMS

## EVALUATION METHODOLOGY



# CALIFORMS: EVALUATION METHODOLOGY

- **Emulating the Blacklisting instruction**
  - Inserting dummy stores to blacklisted bytes.



# CALIFORMS: EVALUATION METHODOLOGY

- **Emulating the Blacklisting instruction**
  - Inserting dummy stores to blacklisted bytes.
- **NO simulations**
  - Taking results from a real Skylake-based machine.

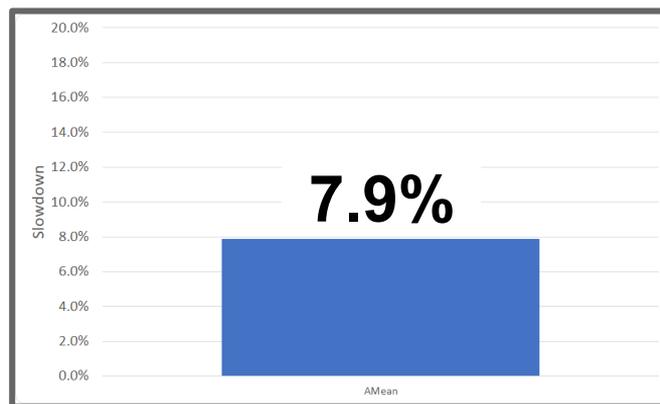
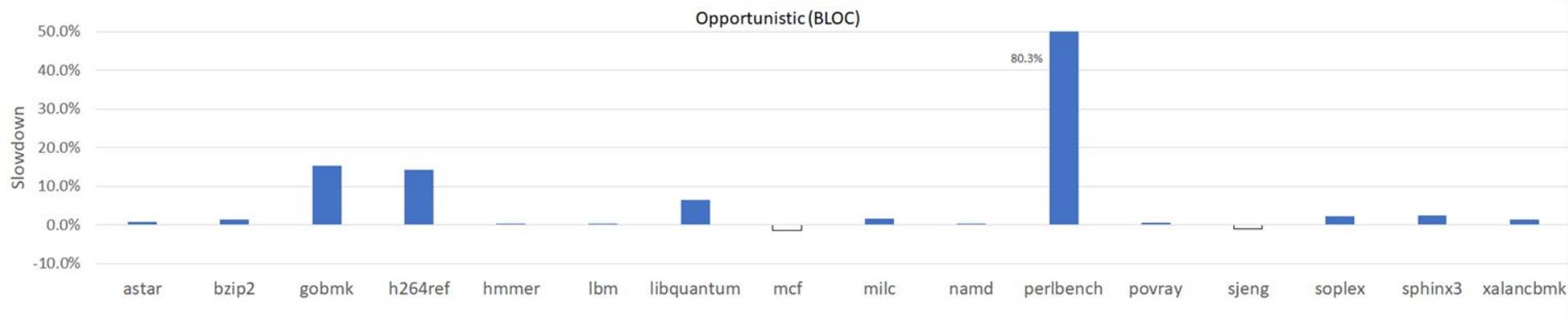


# CALIFORMS: EVALUATION METHODOLOGY

- **Emulating the Blacklisting instruction**
  - Inserting dummy stores to blacklisted bytes.
- **NO simulations**
  - Taking results from a real Skylake-based machine.
- **Using SPEC2006 benchmarks with reference inputs**
  - Running experiments to completion.

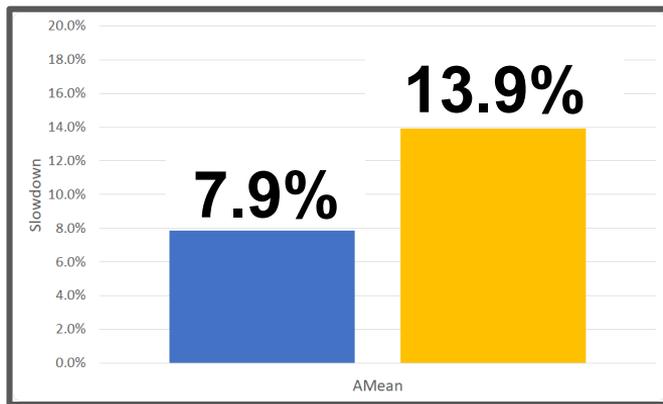
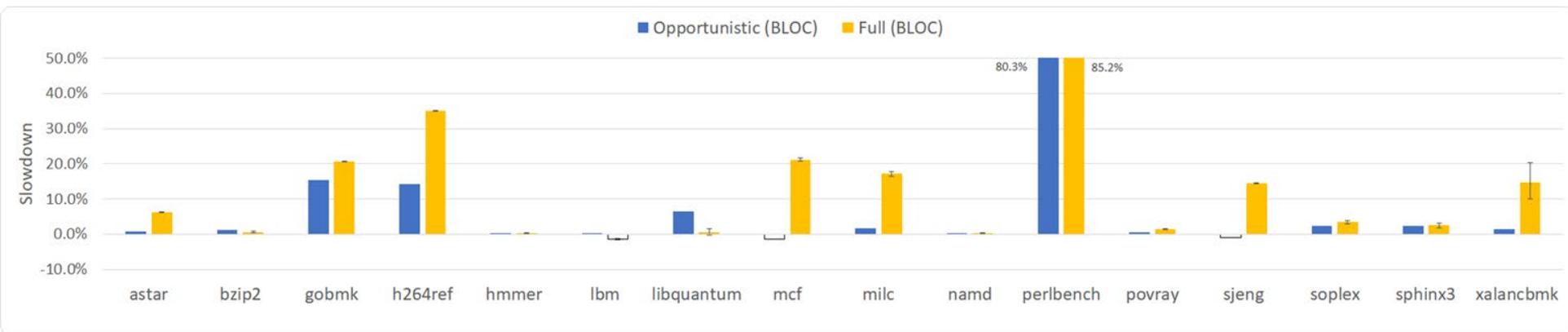


# CALIFORMS: POLICIES OVERHEADS



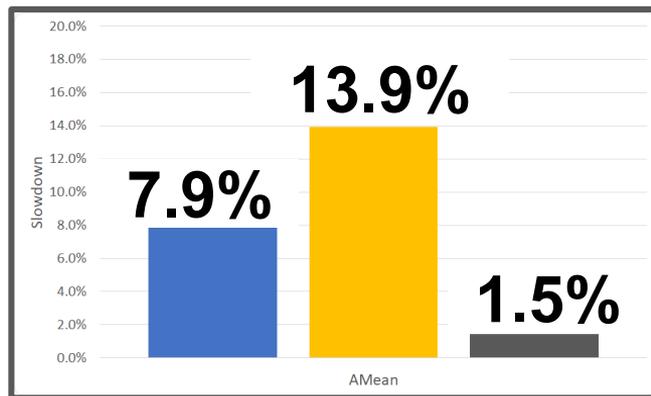
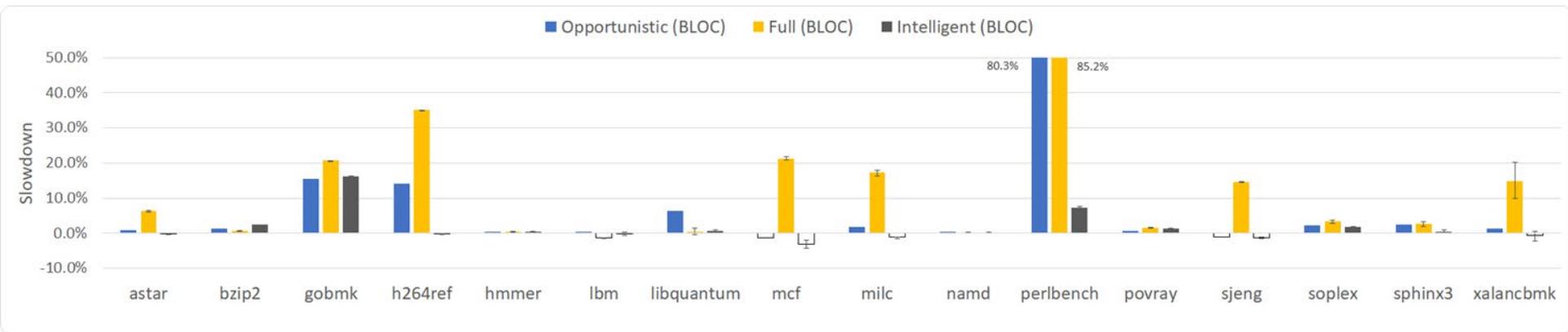


# CALIFORMS: POLICIES OVERHEADS





# CALIFORMS: POLICIES OVERHEADS





# CALIFORMS: POLICIES OVERHEADS

```
struct A_opportunistic
{
  char c;
  char tripwire[3];
  int i;
  char buf[64];
  void (*fp)();
}
```

**(1) Opportunistic**

Provides the best **performance-security tradeoff.**

**(2) Full**

```
struct A_intelligent {
  char c;
  int i;
  char tripwire[3];
  char buf[64];
  char tripwire[2];
  void (*fp)();
  char tripwire[3];
}
```

**(3) Intelligent**

*Tripwire Insertion Policies*



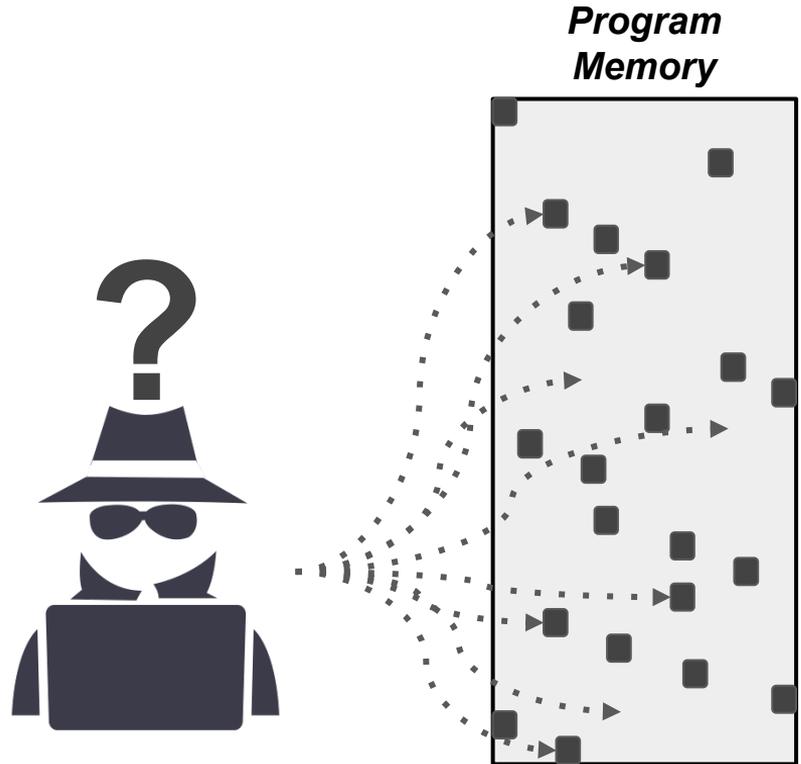
# CALIFORMS

## SECURITY BENEFITS



# CALIFORMS: SECURITY BENEFITS

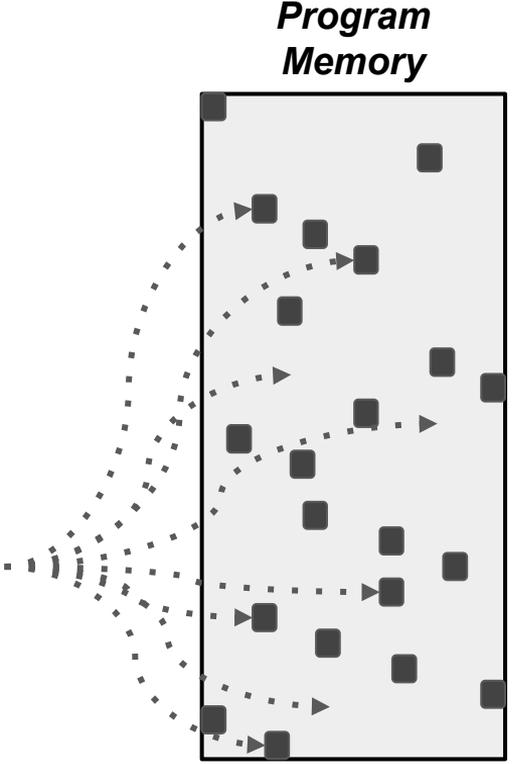
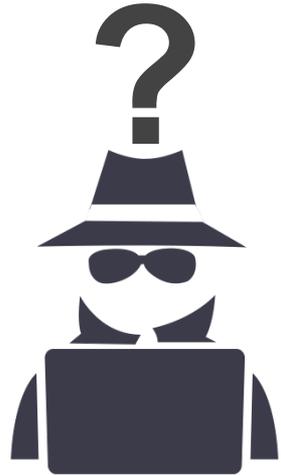
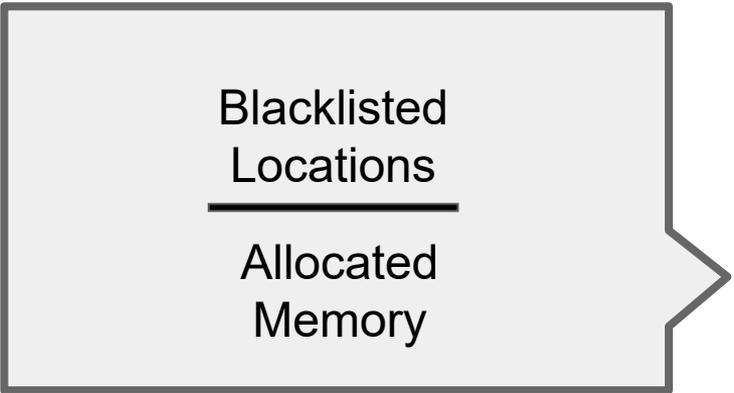
- Blacklisted locations must be placed *unpredictably*.





# CALIFORMS: SECURITY BENEFITS

- Blacklisted locations must be placed *unpredictably*.





# CALIFORMS: SECURITY BENEFITS

This is the **best case** for me.  
Only one object!



We insert **up to 7** tripwires between fields



0	int pin;
1	
2	
3	
4	
5	
6	
7	

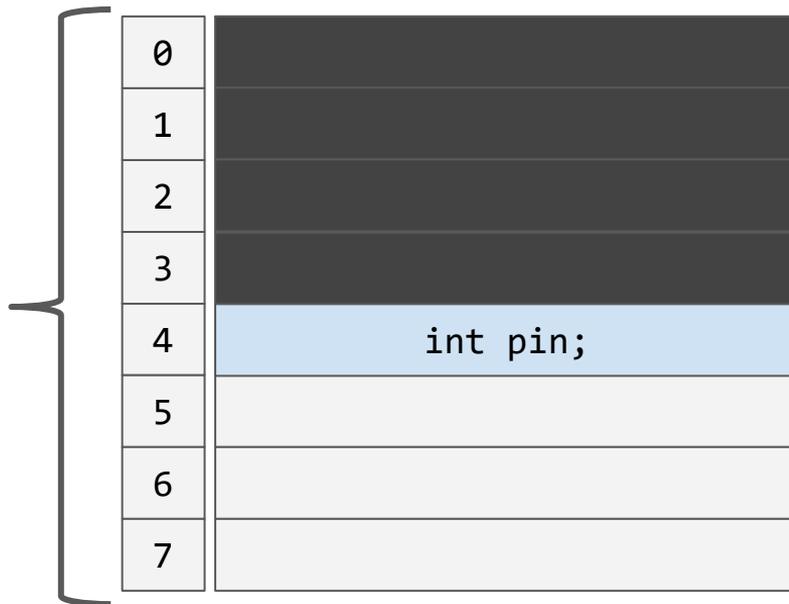


# CALIFORMS: SECURITY BENEFITS

Let me **guess** where the field is.  
is.



Field may be  
anywhere in  
this region



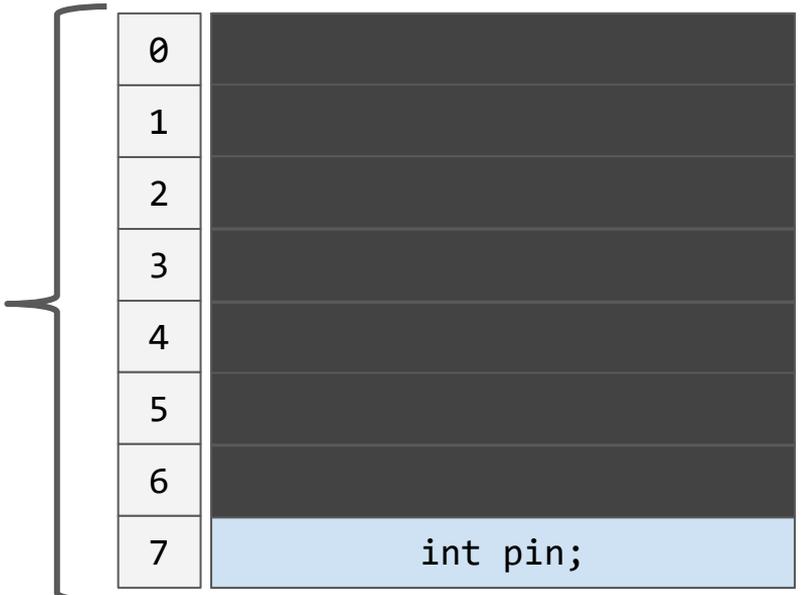


# CALIFORMS: SECURITY BENEFITS

Let me **guess** where the field is.  
is.



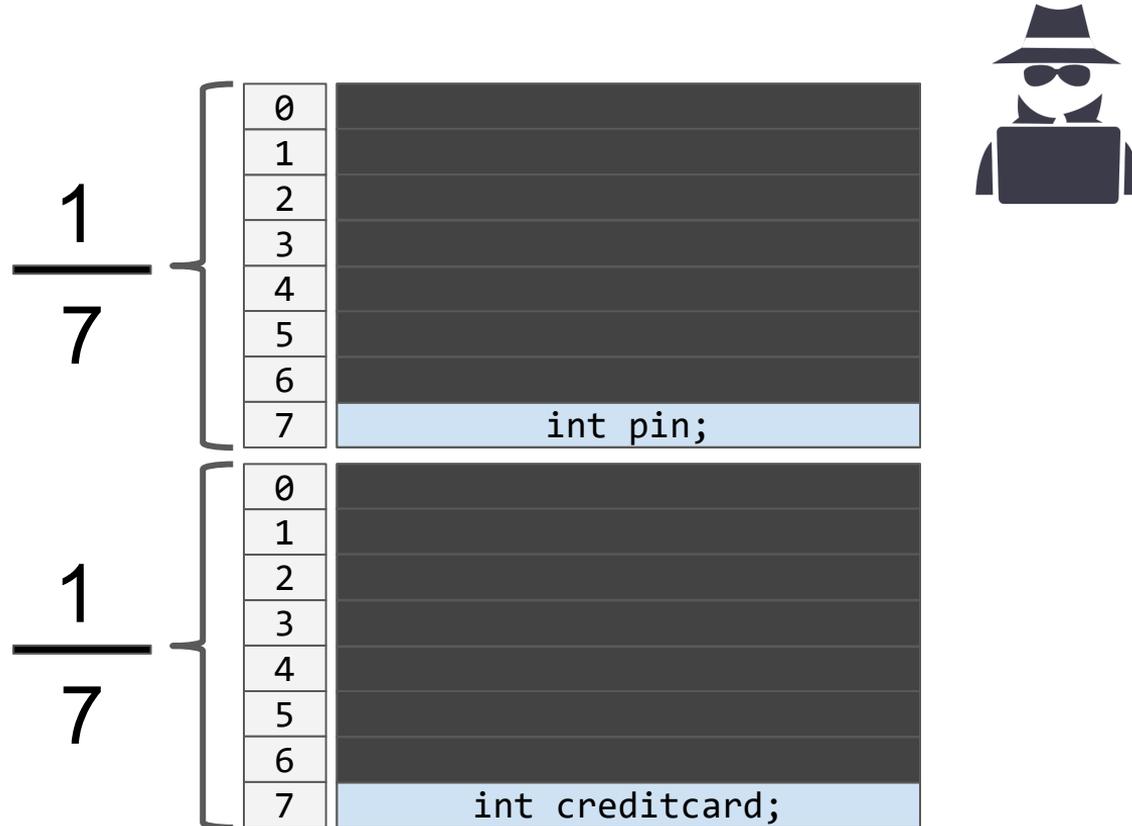
Field may be  
anywhere in  
this region



$$\frac{1}{7}$$



# CALIFORMS: SECURITY BENEFITS





# CALIFORMS: SECURITY BENEFITS

The more I need to disclose the **harder** it is!



3	
4	
5	
6	
7	<code>int pin;</code>
0	
1	
2	
3	
4	
5	
6	
7	<code>int creditcard;</code>

$$\frac{1}{7^n}$$

where  $n$  is the number of fields to be disclosed.



# CALIFORMS: SECURITY BENEFITS

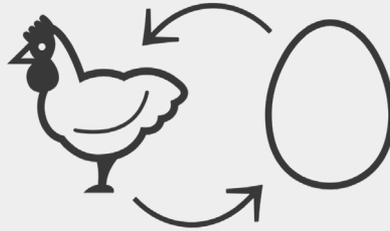
Can I **disable** blacklisted memory?





# CALIFORMS: SECURITY BENEFITS

Can I **disable** blacklisted memory?



They would first need to bypass Califorms.

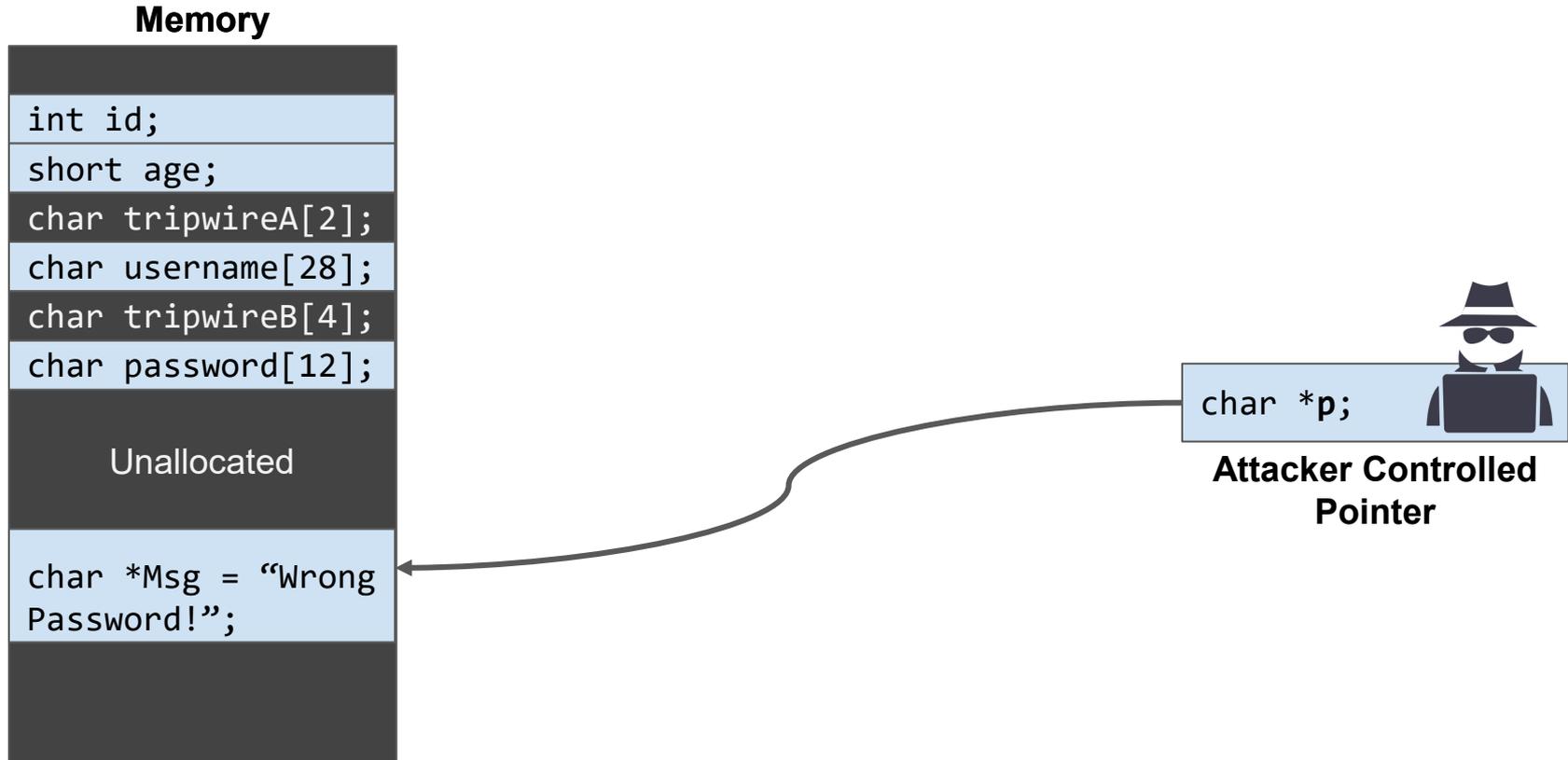




# MEMORY SCANNING ATTACK **WITH** CALIFORMS



# EXAMPLE: MEMORY SCANNING ATTACK





# EXAMPLE: MEMORY SCANNING ATTACK

## Memory



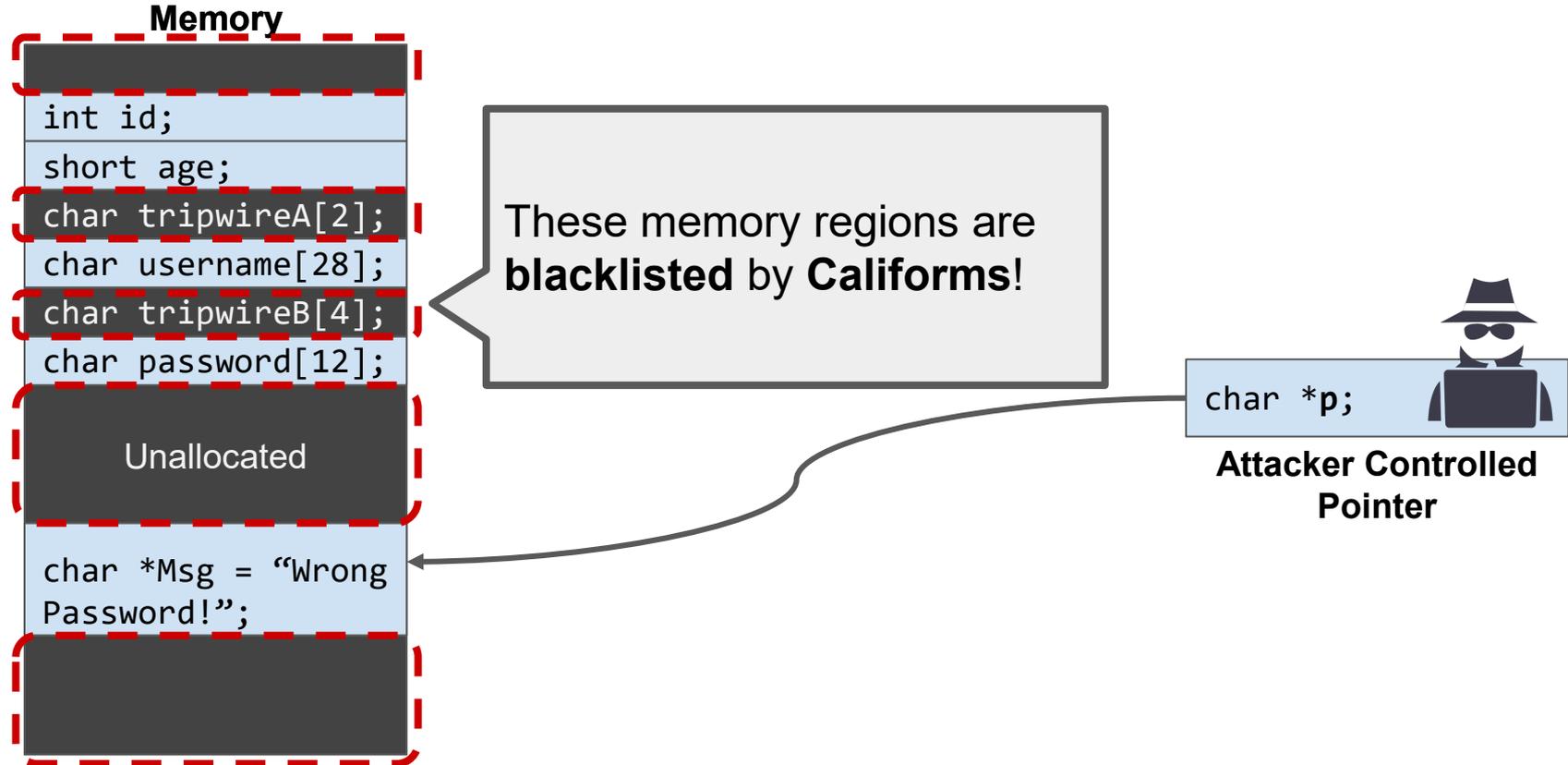
Where can I find the password?

`char *p;`

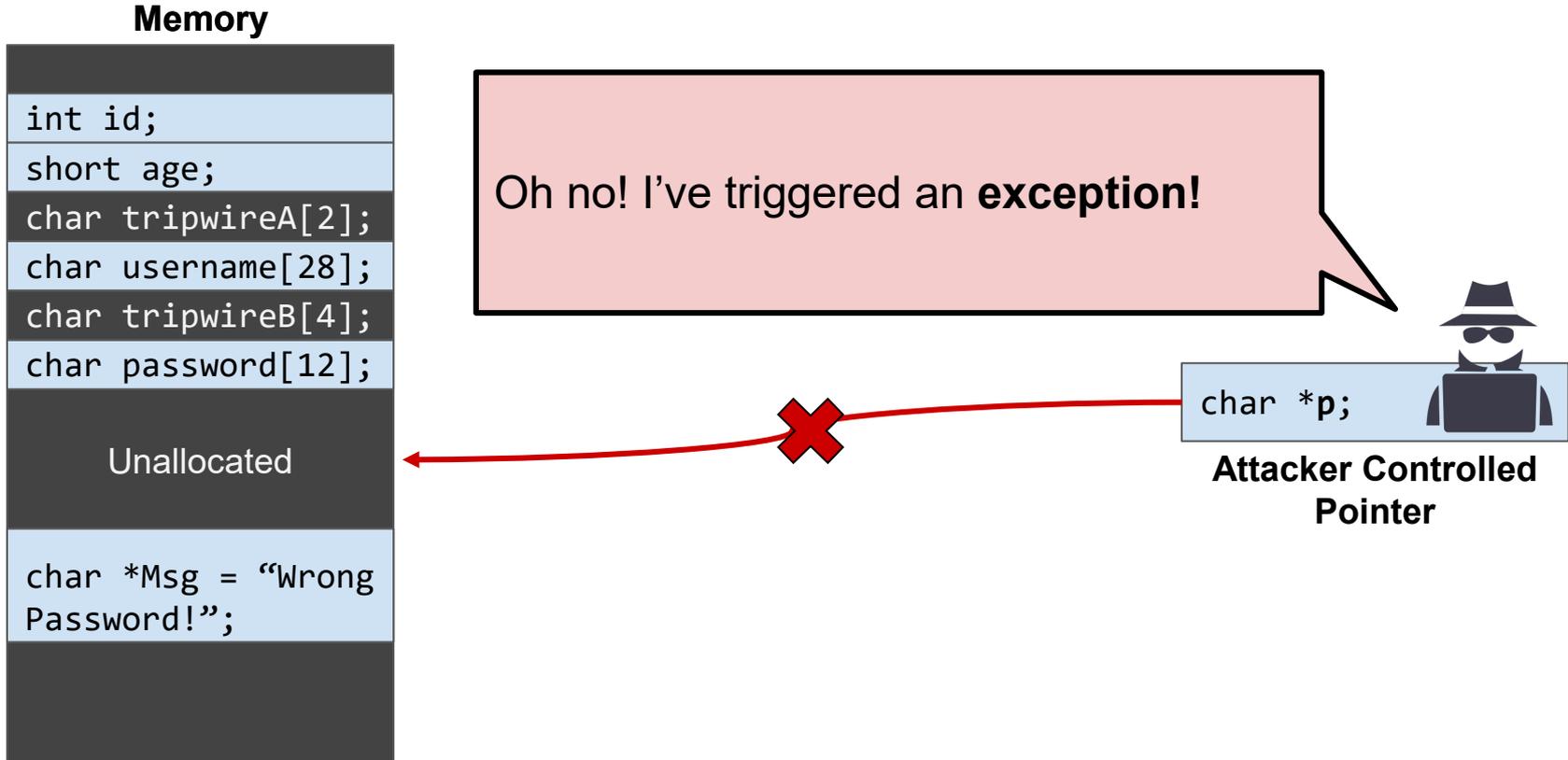


**Attacker Controlled  
Pointer**

# EXAMPLE: MEMORY SCANNING ATTACK



# EXAMPLE: MEMORY SCANNING ATTACK

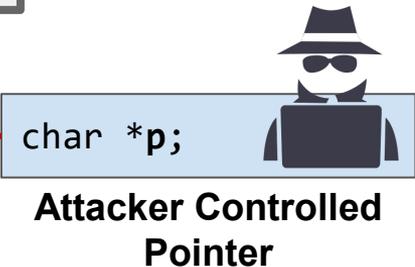




# EXAMPLE: MEMORY SCANNING ATTACK



Califorms provides **intra-object** protection!





# RELATED WORK



# RELATED WORK

Technique	Program Memory Footprint	Performance Overhead
Base & Bound	$\propto$ # of pointers	$\propto$ # of pointer dereferences



# RELATED WORK

Technique	Program Memory Footprint	Performance Overhead
Base & Bound	$\propto$ # of pointers	$\propto$ # of pointer dereferences
FAT Pointers	$\propto$ # of pointers and physical mem.	$\propto$ # of pointer operations



# RELATED WORK

Technique	Program Memory Footprint	Performance Overhead
Base & Bound	$\propto$ # of pointers	$\propto$ # of pointer dereferences
FAT Pointers	$\propto$ # of pointers and physical mem.	$\propto$ # of pointer operations
Califorms	$\propto$ # blacklisted locations	$\propto$ # of blacklisting instructions



# CONCLUSION

- Califorms can be applied to **non 64-bit systems** (e.g IoT, CPS, etc).
- Califorms' blacklisting is an efficient solution to memory safety:
  - Is **easy to implement**.
  - Has **low overheads**.
  - Offers **robust security**.

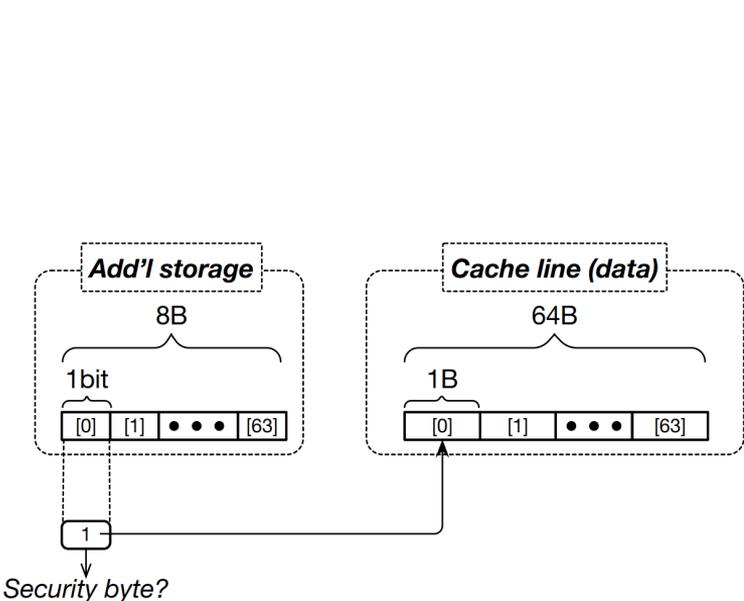
## QUESTIONS?

Stop by during the  
poster session to chat!

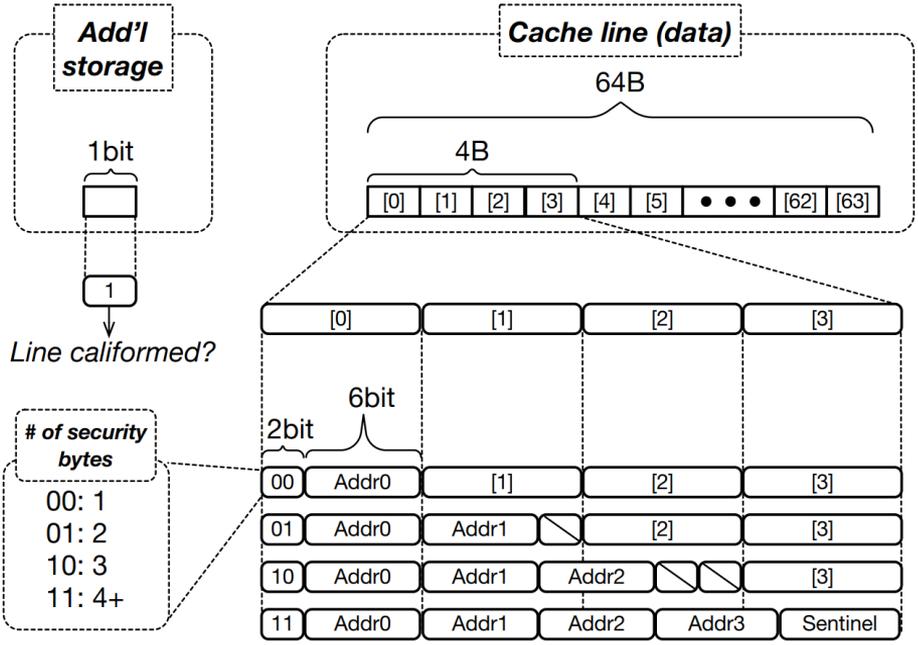
2:50-4:00pm

# BACKUPS

# CALIFORMS: ENCODING SCHEMES

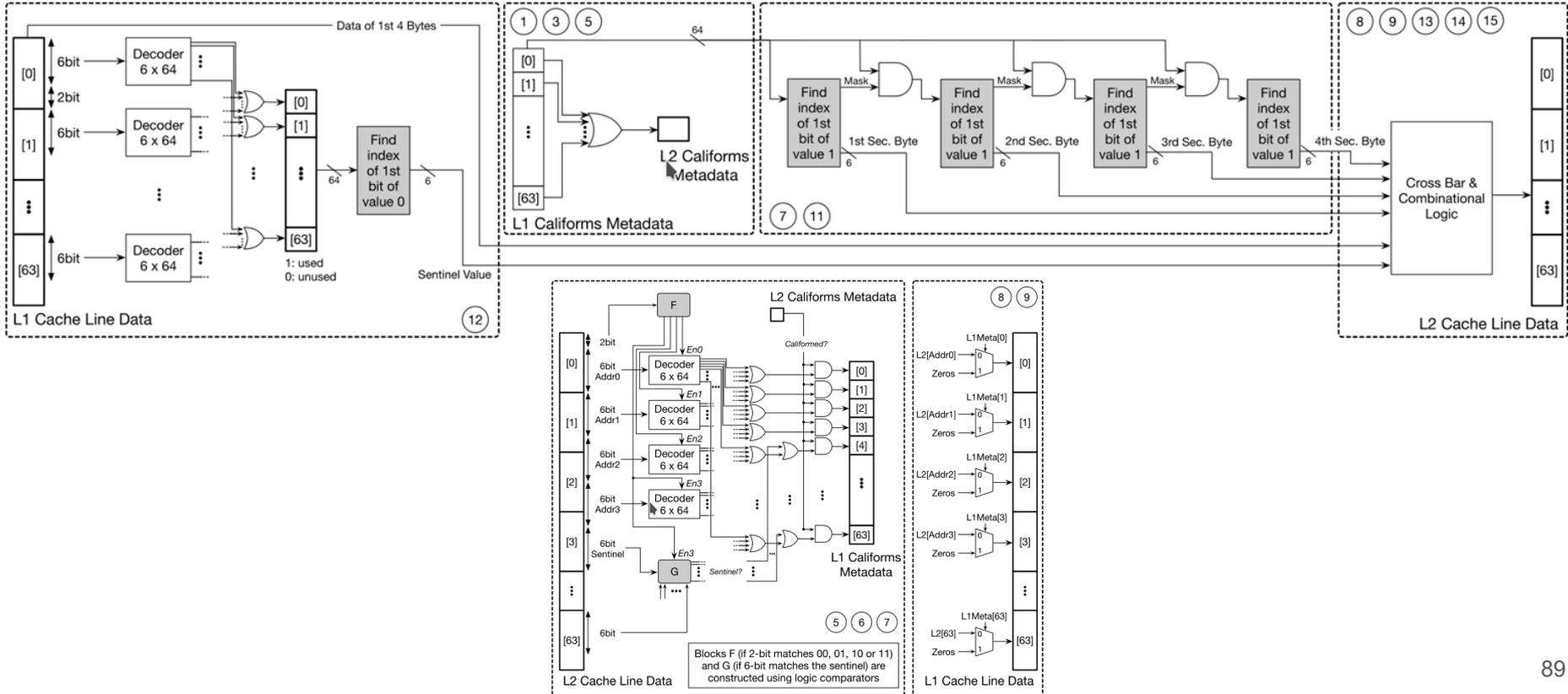


**califorms-bitvector**

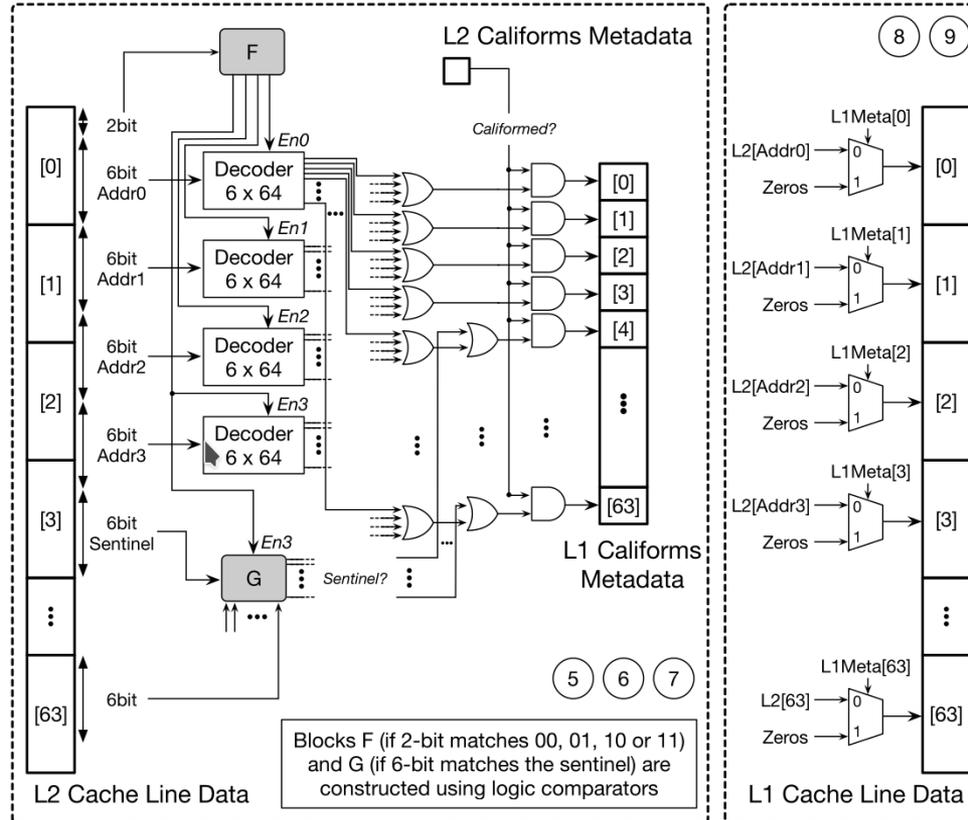


**califorms-sentinel**

# CALIFORMS: HARDWARE DIAGRAM

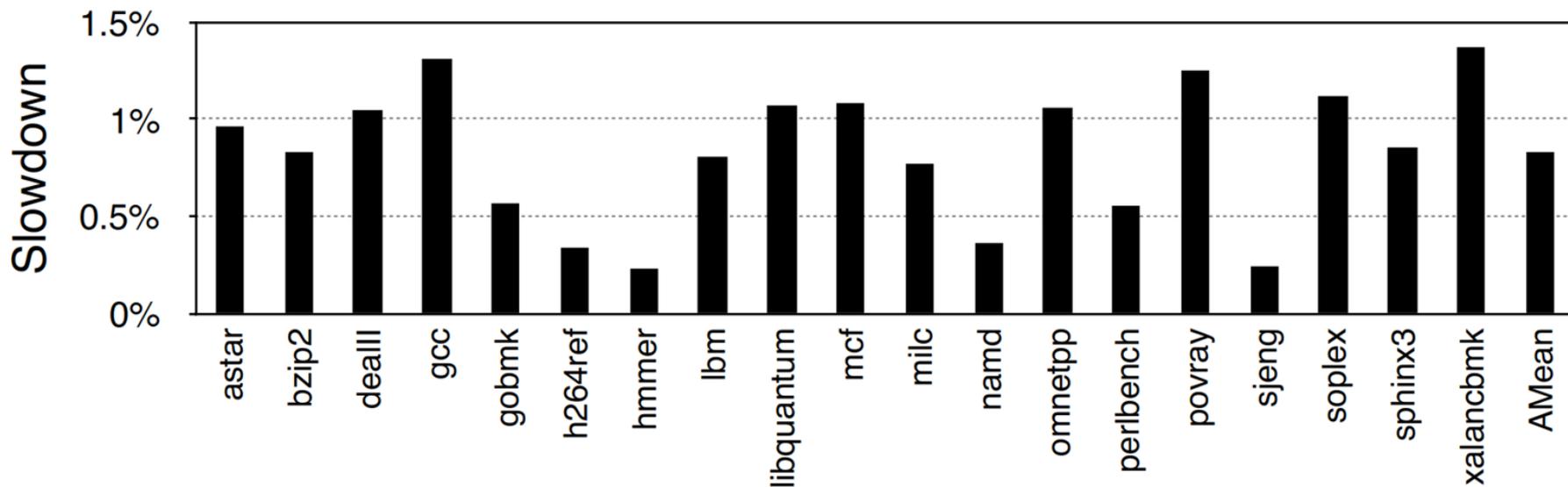


# CALIFORMS: HARDWARE DIAGRAM





# CALIFORMS: CONSERVATIVE ANALYSIS



*Slowdown with additional one-cycle access latency for both L2 and L3 caches.*



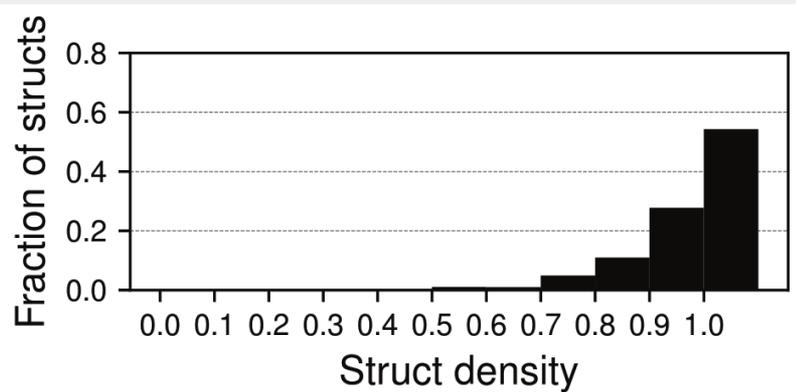
# CALIFORMS: HARDWARE PERFORMANCE

<b>L1 Califorms</b>		<b>Area (GE)</b>	<b>Delay (ns)</b>	<b>Power (mW)</b>
L1 Overheads	[+18.69%]	412,263.87	[+1.85%] 1.65	[+2.12%] 16.17
Fill Module		8,957.16	1.43	0.18
Spill Module		34,561.80	5.50	0.52

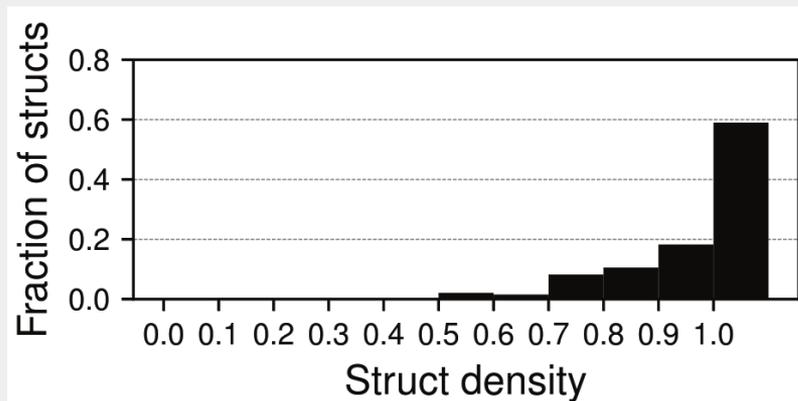


# CALIFORMS: OPPORTUNISTIC POLICY

## Normally Occurring Dead Bytes



*SPEC CPU2006 C and C++ Benchmarks*



*V8 JavaScript Engine*

$$\text{Struct density} = \sum_i^{\text{\#fields}} (\text{sizeof}(\text{field}_i)) / \text{sizeof}(\text{struct})$$