

Meta-level Compilation

Presentation by Tony Ling

What Is This Presentation About?

- **A problem in software systems**
- **Common solutions and their inefficiencies**
- **Introduction meta-level compilation and examples**

What is the problem?

Software systems have rules they must be obeyed

Examples of System Rules:

- **Variable A must be protected by lock B before being accessed**
- **Message handlers should free buffers ASAP**
- **Interrupts must be enabled after being disabled**
- **Shared variables not modified should be protected with read locks**

Common Methods of Rule Violations Testing

- **Formal Verification**
- **Test Cases**
- **Manual Inspection**

Formal Verification

**Using theorem provers or model checkers
by building abstract formal specification**

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Some Problems:

- **Cost Effectiveness**
- **Specifications are not easy to build**
- **What about agile software development?**

Test Cases

Creating test cases to test for rules dynamically

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Issues:

- **Time consuming**
- **Narrowing down the cause of bug**
- **Practicality**

Manual Inspection

Programmers looking through code checking for inconsistencies or errors

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Problems:

- **Large code base**
- **Humans, can't trust them**

Rule Template

System rules follow certain templates:

- **Never/always do X**
- **Do X rather than Y**
- **Always do X before/after Y**
- **Never do X before/after Y**
- **In situation X, do/not do Y**
- **In situation X, do Y rather than Z**

Rule Template

- **Never/always do X**
 - **Do X rather than Y**
 - **Always do X before/after Y**
 - **Never do X before/after Y**
 - **In situation X, do/not do Y**
 - **In situation X, do Y rather**
- **Enable interrupts after disabling them**
 - **Never read before obtaining lock**
 - **If a shared variable is not modified, protect with read lock**

Static Compiler Analysis

Compilers are good at analyzing source code.

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Problem:

- **Compilers ignorant of the 'meta' semantics of the software system**

Meta-level Compilation

- **Allow developers to extend compilers with system specific checkers**
- **Compiler extensions are written in a high level state-machine language called *metal***
- **These extensions check for specific system rules**

How does it work?

- **A *metal* extensions is a collection of state machines**
- **Syntax pattern matching triggers state transitions**
- **Patterns are written in an extended version of the base language**
- **Extensions can run in either flow insensitive or flow sensitive modes**
- **Extensions goes through all flow paths of source code while keep tracking states**

Example 1

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sm check_interrupts{
    decl {unsigned} any_flag;

    pat enable = { sti(); }
                | { restore_flags(any_flag);};
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    is_enabled: disabled ==> is_disabled
                | enable ==> { err("double enable"); };
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Wild card variable that matches any expression of type "unsigned"

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  return bh;      Variable 'flag' matches 'any_flags'
                  since it is of type unsigned
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1: state decl any_pointer v;  
2:  
3: start: { kfree(v) } ==> v.freed;  
4:  
5: v.freed: { *v } ==> v.stop,  
6:   { err("using %s after free!", mc_identifier(v)); }  
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Variable-specific state variable instances have their own states

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v.stop is a special state that means that the instance of v is no longer tracked

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4:     if(x)
5:     {
6:         kfree(w);
7:         q = p;
8:         p = 0;
9:     }
10:    if(!x)
11:        return *w;
12:    return *q;
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14:int contrived_caller(int *w, int x, int *p {
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6:         kfree(w);                         v:q-> freed
7:         q = p;
8:         p = 0;
9:     }                                     instance of v created
10:    if(!x)                                due to assignment
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4:   if(x) x = true  
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6:     kfree(w); v:w-> freed  
7:     q = p; v:q-> freed  
8:     p = 0; v:p goes to stop state  
9:   } and removed  
10:  if(!x)  
11:    return *w;  
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13:}  
14:int contrived_caller(int *w, int x, int *p {  
15:  kfree(p);  
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Example 2

```
1: state decl any_pointer v;
2:
3: start: { kfree(v) } ==> v.freed;
4:
5: v.freed: { *v } ==> v.stop,
6:     { err("using %s after
7: free!", mc_identifiser(v)); }
8: | { kfree(v) } ==> v.stop,
9:     { err("double free of %s!",
10: mc_identifiser(v)); }
11: ;
```

```
1: int contrived(int *p, int *w, int x) {
2:     int *q;
3:
4:     if(x)
5:     {
6:         kfree(w);
7:         q = p;
8:         p = 0;
9:     }
10:     if(!x)
11:         return *w;
12:     return *q;
13: }
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x = true

v:w-> freed
v:q-> freed

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```
1: int contrived(int *p, int *w, int x) {
2:   int *q;
3:
4:   if(x) x = true
5:   { v:w-> freed
6:     kfree(w);
7:     q = p;
8:     p = 0; v:q goes to stop state
and is removed
9:   }
10:  if(!x)
11:    return *w;
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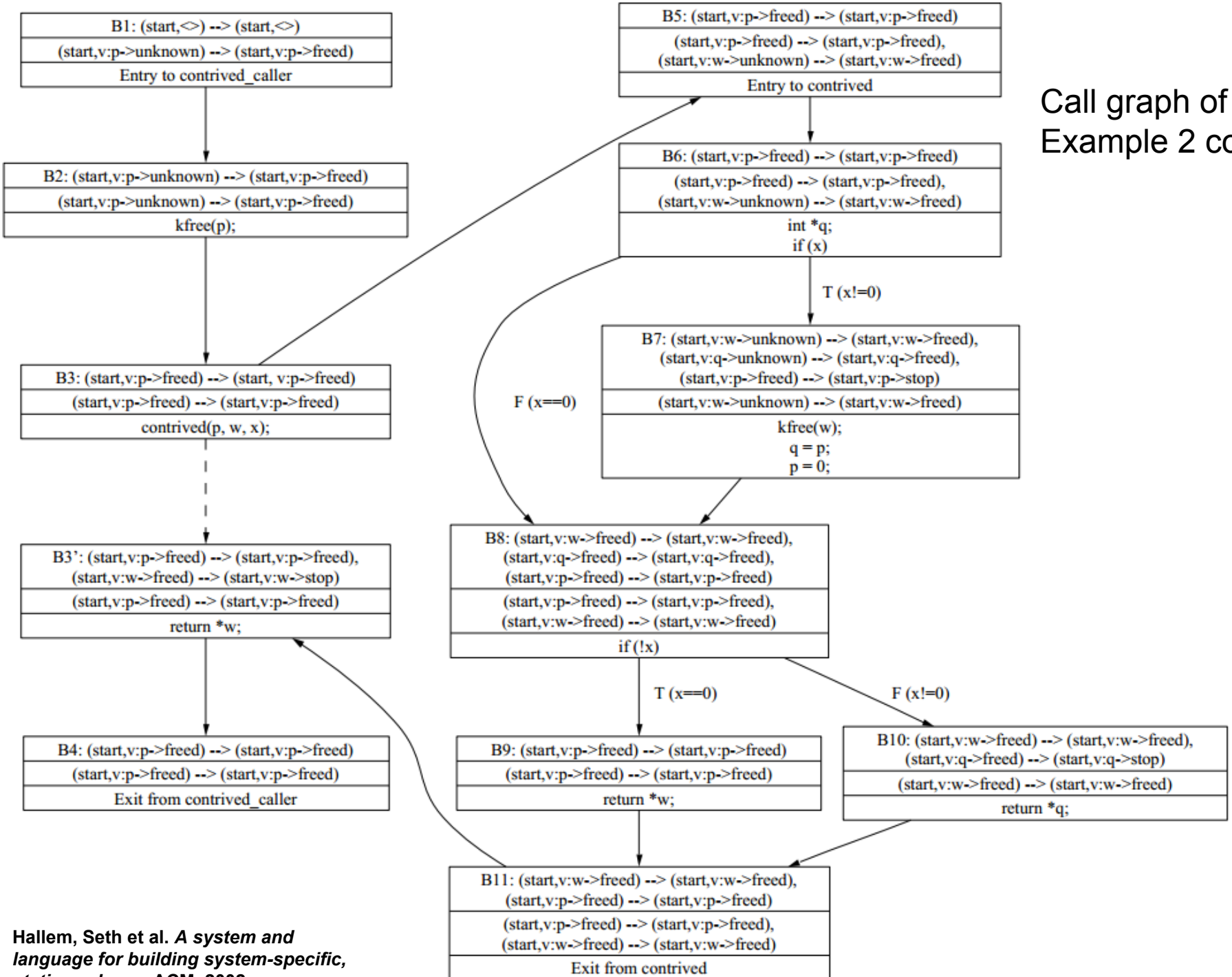
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2:   int *q;
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4:   if(x) v:p-> freed x = false
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```
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5:   { v:q-> freed
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9:   }
10:  if(!x)
11:    return *w;
12:  return *q;
13:}
14:int contrived_caller(int *w, int x, int *p {
15:  kfree(p);
16:  contrived (p, w, x); contrived returns with
17:  return *w; v:p and v:w
18:}
```

Call graph of Example 2 code



Some Problems with MC

Extensions are not verifiers

False positive and false negatives occur

Underlying state machine

Coverity

Coverity founded by Dawson Engler, Seth Hallem, Andy Chou, Benjamin Chelf in 2002

According to Crunchbase as of 10/20/2014:

- **Received \$22 million in round of investment in 2008**
- **Acquired by Synopsys for \$350 million in February 19, 2014**

References

Engler, Dawson et al. "Checking system rules using system-specific, programmer-written compiler extensions." *Proceedings of the 4th conference on Symposium on Operating System Design & Implementation-Volume 4* 22 Oct. 2000: 1-1.

Hallett, Seth et al. *A system and language for building system-specific, static analyses*. ACM, 2002.

<http://www.crunchbase.com/organization/coverity>